

Market Announcement

14 May 2019

Animoca Brands Corporation Limited (ASX: AB1) – Suspension from Official Quotation

Description

The securities of Animoca Brands Corporation Limited ('AB1') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AB1, pending consideration by ASX of the terms of a capital raise by one of AB1's subsidiaries.

Issued by

Maria Clemente

Adviser, Listings Compliance (Sydney)



14 May 2019

Maria Clemente
Listing Advisor, Listings Compliance (Sydney)
20 Bridge Street
Sydney NSW 2000

By email only: Maria.Clemente@asx.com.au;

Dear Maria

REQUEST FOR SUSPENSION

I refer to the request for a halt to the trading of the ordinary shares of Animoca Brands Corporation Limited ABN 29 122 921 813 (**AB1** or the **Company**) quoted on the Australian Securities Exchange (**ASX**) on Friday 10 May 2019.

The Company requests a voluntary suspension to the quotation of its ordinary shares on the ASX from Tuesday 14 May 2019 (immediately after the cessation of the trading halt).

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to this request:

1. The reason for the request for voluntary suspension is for ASX to complete review of the material documents relating to the capital raise by one of AB1's subsidiaries (**Capital Raise**).
2. The Company requests that the voluntary suspension continue until ASX completes its review of the material documents relating to the Capital Raise, which is expected to be on or around Wednesday 15 May 2019.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Julian Rockett", with a stylized flourish at the end.

Julian Rockett
Company Secretary