



# NB GLOBAL CORPORATE INCOME TRUST

ARSN 627 297 241

GLOBAL • INCOME • DIVERSIFICATION

## ASX ANNOUNCEMENT

14 May 2019

### NB GLOBAL CORPORATE INCOME TRUST (ASX: NBI) OFFER OF NEW UNITS

Equity Trustees Limited (ABN 90 146 033 801) (**Responsible Entity**) is the responsible entity for the NB Global Corporate Income Trust (ARSN 627 297 241) (**NBI** or **Trust**). The Responsible Entity has today announced a pro rata 1 for 1 non-renounceable entitlement offer and shortfall offer of new fully paid ordinary units in the Trust (**New Units**) to raise up to \$476.3 million (**Offer**). The Offer will be made available to institutional and retail investors in Australia and New Zealand under a product disclosure statement (**PDS**) prepared in accordance with the requirements of Part 7.9 of the Corporations Act 2001 (Cth) (**Corporations Act**). Neuberger Berman Australia Pty Ltd (ACN 146 033 801) is the investment manager of the Trust (**Investment Manager** or **NB**).

#### Investor enquiries

For further information regarding the Offer, please contact the Trust's Offer Information Line on 1300 032 754 (from within Australia) or +61 2 8023 5419 (from outside of Australia) from 8.30am to 5.30pm (Australian Eastern time).

Nothing contained in this announcement constitutes investment, legal tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

#### Further information

Details about the Offer are contained in the PDS dated 14 May 2019 (and released to ASX today).

#### Key Dates

EVENT	DATE
Announcement of Entitlement Offer and lodgement of PDS with ASIC	Tuesday, 14 May 2019
Units quoted ex-entitlement on ASX	Thursday, 30 May 2019
Record Date for the Entitlement Offer	Friday, 31 May 2019
Offer opens	Wednesday, 5 June 2019
Dispatch of PDS and Application Forms for the Entitlement Offer and Shortfall Offer and announce that this has occurred	Wednesday, 5 June 2019
Entitlement Offer closes <sup>1</sup>	Wednesday, 26 June 2019
New Units under the Entitlement Offer quoted on a deferred settlement basis <sup>2</sup>	Thursday, 27 June 2019
Shortfall Offer closes <sup>3</sup>	Friday, 28 June 2019

<sup>1</sup> Eligible Unitholders who are making payment by cheque or bank draft must ensure that their completed personalised Entitlement and Acceptance Form and application amount are received by the Registry before 5.00pm (Australian Eastern standard time) on 26 June 2019.

<sup>2</sup> Only New Units under the Entitlement Offer will be quoted on a deferred settlement basis.

<sup>3</sup> Applicants under the Shortfall Offer must pay their Application Amount in accordance with the instructions received from their Broker.



# NB GLOBAL CORPORATE INCOME TRUST

ARSN 627 297 241

GLOBAL • INCOME • DIVERSIFICATION

EVENT	DATE
Issue of New Units Additional New Units under the Entitlement Offer and issue of updated Appendix 3B with number of Units issued under Entitlement Offer.	Wednesday, 3 July 2019
Normal trading of New Units and Additional New Units issued under the Entitlement Offer expected to commence on the ASX	Thursday, 4 July 2019
DvP Settlement of Shortfall Offer	Thursday, 11 July 2019
Issue of New Units under the Shortfall Offer	Friday, 12 July 2019
Normal trading of New Units issued under the Shortfall Offer expected to commence on the ASX	Friday, 12 July 2019
Dispatch of holding statements	Monday, 15 July 2019
First Target Distribution on New Units issued paid (referable to July 2019 related accrued distributable income)	mid-August

The above timetable is indicative only and subject to change without notice. The Responsible Entity reserves the right, subject to the Corporations Act, Listing Rules, Joint Lead Managers' approval and other applicable laws, to vary the dates and times of the Offer without prior notice. In particular, the Responsible Entity reserves the right to close the Offer early, extend the Closing Dates or accept late Applications without notifying any recipients of the PDS or any Applicants.

Investors who wish to submit an Application are encouraged to do so as soon as practicable after the Offer opens.

Before making a decision about participating in the Offer, you should seek advice from your stockbroker, financial adviser, accountant, lawyer or other professional adviser to determine whether it meets your objectives, financial situation and needs.



# NB GLOBAL CORPORATE INCOME TRUST

ARSN 627 297 241

**GLOBAL • INCOME • DIVERSIFICATION**

## Disclaimer

This document does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been, or will be, taken to register, qualify or otherwise permit an offering of the new units in any jurisdiction outside Australia or New Zealand. In particular, the new units referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (Securities Act) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the new units may not be offered or sold to any person in the United States or any person that is acting for the account or benefit of persons in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. The new units to be offered and sold in the Offer may only be offered and sold outside the United States in 'offshore transactions' (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S under the Securities Act.

Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (EQT) is the responsible entity of NB Global Corporate Income Trust (the Trust). Equity Trustees is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT). This announcement has been prepared based on information from Neuberger Berman Australia Pty Ltd (ABN 90 146 033 801) (Neuberger Berman), the investment manager of the Trust. The information is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Before making an investment decision, you should consider obtaining professional investment advice that takes into account your personal circumstances and should read the 2019 PDS. Neither EQT nor Neuberger Berman guarantees repayment of capital or any particular rate of return from the Trust. All opinions and estimates included in this announcement constitute judgements of Neuberger Berman as at the date of the announcement, and are subject to change without notice. Past performance is not a reliable indicator of future performance.

## DIRECTORY

### TRUST

#### **NB Global Corporate Income Trust**

ARSN 627 297 241

### RESPONSIBLE ENTITY

#### **Equity Trustees Limited**

ABN 46 004 031 298  
Level 1, 575 Bourke Street  
Melbourne VIC 3000  
AFS Licence No 240 975

### MANAGER

#### **Neuberger Berman Australia Pty Ltd**

ABN 90 146 033 801  
Level 14, 500 Collins Street  
Melbourne VIC 3000  
AFS Licence No 391 401

### UNIT REGISTRAR

#### **Boardroom Pty Limited**

Grosvenor House  
Level 12, 225 George Street  
Sydney NSW 200