

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Australian Governance & Ethical Index Fund	625 826 646

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	18 October 2018

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,233,734	58,032
4	Total consideration paid or payable for the shares/units	\$2,186,213.44	\$107,064.17

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

<b>Before previous day</b>	<b>Previous day</b>
----------------------------	---------------------

5	If buy-back is an on-market buy-back	<p>highest price paid: \$1.86</p> <p>date: 30/04/2019</p> <p>lowest price paid: \$1.65</p> <p>date: 13/12/2018</p>	<p>highest price paid: \$1.85</p> <p>lowest price paid: \$1.84</p> <p>highest price allowed under rule 7.33: \$1.94</p>
---	--------------------------------------	------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------

**Participation by directors**

6	Deleted 30/9/2001.	N/A
---	--------------------	-----

**How many shares/units may still be bought back?**


7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	4,623,865
---	-------------------------------------------------------------------------------------------------------------------------------------------------------	-----------

**Compliance statement**

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 15-May-2019  
 (Secretary)  
 Print name: Hannah Chan

+ See chapter 19 for defined terms.