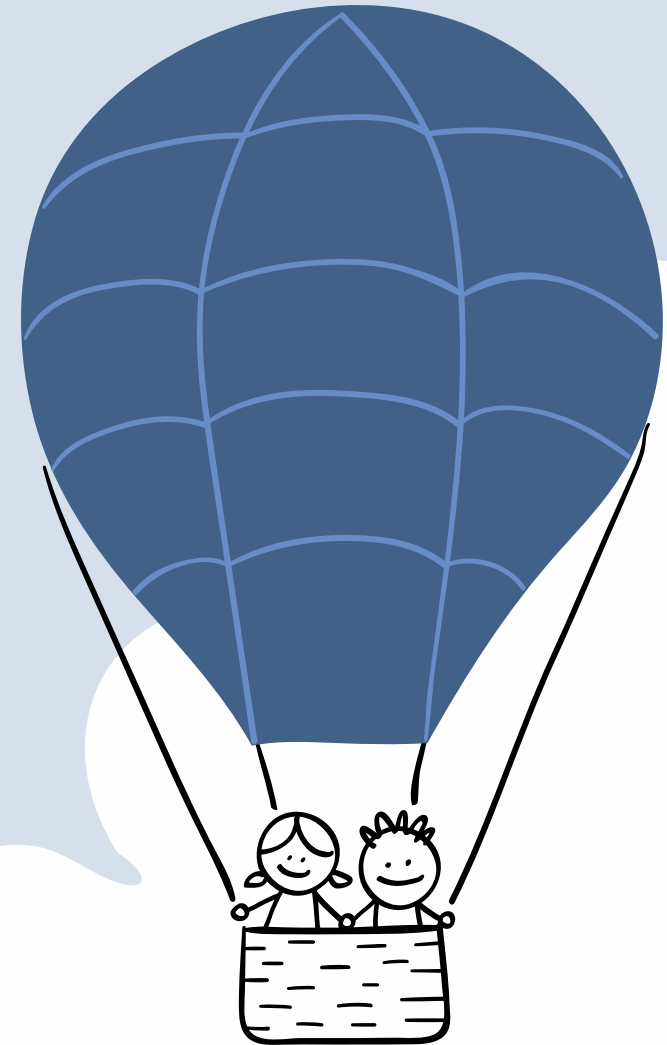


FUTURE GENERATION

Shareholder Presentation



May 2019

Disclaimer

This presentation has been prepared for use in conjunction with a verbal presentation and should be read in that context. The information in this presentation is only intended for Australian residents. The purpose of this presentation is to provide information only and the content of the presentation does not purport to provide investment advice. We strongly suggest that investors read the Prospectuses and all available public information and consult a financial advisor prior to making any investment decision. The presentation does not take into account the investment objectives, financial situation or particular needs of any person and should not be used as the basis for making investment, financial or other decisions. The information is selective and may not be complete or accurate for your particular purposes and should not be construed as a recommendation to invest in Future Generation Investment Company Limited (ASX: FGX) or Future Generation Global Investment Company Limited (ASX: FGG). The information provided in the presentation is given in good faith and is believed to be accurate at the time of compilation. Neither FGX, FGG nor their Directors or employees make any representation or warranty as to the accuracy, reliability, timeliness or completeness of the information. To the extent permissible by law, FGX, FGG and their Directors and employees disclaim all liability (whether arising in contract, tort, negligence or otherwise) for any error, omission, loss or damage (whether direct, indirect, consequential or otherwise). Neither FGX, FGG nor their directors or employees guarantee or make any representation as to the performance of FGX, FGG, the maintenance or repayment of capital, the price at which shares may trade or any particular rate of return.

Investment returns

FUTURE GENERATION

Performance (since inception p.a.)*

FGX	7.1%
S&P/ASX All Ordinaries Accumulation Index	4.8%

FGG	7.3%
MSCI AC World Index (AUD)	6.8%

Volatility (since inception p.a.)^

FGX	7.5%
S&P/ASX All Ordinaries Accumulation Index	11.1%

FGG	8.5%
MSCI AC World Index (AUD)	9.8%

Pre-tax net tangible assets (as at 30 April 2019)

FGX	\$1.21
------------	---------------

FGG	\$1.38
------------	---------------

2018 full year fully franked dividends

FGX	4.6cps
------------	---------------

FGG	1.0cps
------------	---------------

*as at 31 December 2018

^as measured by standard deviation as at 31 December 2018

Social returns

FUTURE GENERATION



\$21.1m
DONATED TO DATE

\$4.3m
FGX FY18

\$3.6m
FGG FY18



This year the
combined annual
donation is on
track to reach an
estimated

\$10.0m

“If we can save
one life then it
will all have been
worthwhile”

GEOFF WILSON AO
FOUNDER



FUTURE GENERATION

The year
ahead



Charities
review

Marketing
strategy

Advocacy

Thank you

Fund managers

FUTURE GENERATION

PARADICE
INVESTMENT MANAGEMENT


CENTENNIAL
ASSET MANAGEMENT


WATERMARK
FUNDS MANAGEMENT


Bennelong
Long Short Equity

 **Wilson**
Asset Management

 **COOPER**
INVESTORS

REGAL
FUNDS MANAGEMENT

 **L1 CAPITAL**

Smallco
Investment Manager


ARCO
INVESTMENT MANAGEMENT

Tribeca
Investment Partners

 **LHC CAPITAL**

BAEP

SANDON CAPITAL

 **Eley Griffiths**
Group

 **QVG**
CAPITAL

 **vinva**

CBG ASSET
MANAGEMENT

LANYON
ASSET MANAGEMENT


Firetrail
INVESTMENTS

 **ELLERSTON CAPITAL**


ANTIPODES
GLOBAL INVESTMENT PARTNERS

MUNRO
PARTNERS

MARSICO
CAPITAL MANAGEMENT

AVENIR
CAPITAL

 **MAGELLAN**
EXPERTS IN GLOBAL INVESTING

nikko am
Nikko Asset Management

 **MANIKAY**
PARTNERS

 **VGI**
PARTNERS

 **Morphic**
Asset Management

CALEDONIA

Thank you

Service providers

FUTURE GENERATION

 **Wilson**
Asset Management

BoardRoom
Smart Business Solutions


mertons
corporate governance specialists

CommSec 

Steadfast 
STRENGTH WHEN YOU NEED IT

 **PITCHER PARTNERS**
ACCOUNTANTS • AUDITORS • ADVISORS

complispace
make it work

 **JLT**

PWN.

Lonsec

LINK Fund
Solutions


KARDOS • SCANLAN
CORPORATE LAWYERS

 **EZE SOFTWARE**
YOUR PLATFORM FOR GROWTH

livewire

Thank you

FUTURE GENERATION

FY18 MANAGEMENT FEES,
PERFORMANCE FEES AND
SERVICES FORGONE

\$12.9m

TOTAL FEES FORGONE
SINCE INCEPTION

\$41.2m

FUTURE GENERATION



Panel session

FUTURE GENERATION

Join more than
20,000 subscribers

futuregeninvest.com.au

Get in touch
info@futuregeninvest.com.au
(02) 9247 9202

