



15 May 2019

ASX ANNOUNCEMENT

**INVESTOR CONFERENCE CALL NOTIFICATION**

Theta Gold Mines Limited ("Theta Gold" or "Company") (ASX: TGM, TGMO) advises that it will release the results of the Theta Project Feasibility Study tomorrow, 16 May 2019.

Investors are invited to join a conference call hosted by Bill Guy, Chairman and Rob Thomson, Managing Director, at **11.00am Australian Eastern Standard Time on Thursday 16 May 2019**.

To pre-register, please follow the link below.

<https://services.choruscall.com.au/diamondpass/thetagoldmines-10000425-invite.html>

Alternatively, you can dial in at the scheduled time using the details below.

**CONFERENCE ID: 10000425**

<b>Australia Toll Free</b>	<b>1800 908 299</b>
Australia Alt Toll Free	1800 455 963
<b>Australia Local</b>	<b>+61 2 9007 8048</b>
Australia Alt Local	+61 7 3145 4005
New Zealand Toll Free	0800 452 795
Canada / USA Toll Free	1855 624 0077
France Toll Free	0800 913 734
Hong Kong Toll Free	800 968 273
Indonesia Toll Free	007 803 321 8057
Japan Toll Free	0066 3386 8000
Singapore Toll Free	800 101 2702
Spain Toll Free	900 823 322
Taiwan Toll Free	0080 112 7377
UK Toll Free	0800 051 1453
Auckland Toll Free	+64 9 929 3905
China Toll Free	1080 0140 1776
Germany Toll Free	0800 183 0918
India Toll Free	000 800 100 8070
Ireland Toll Free	1800 948 607
Malaysia Toll Free	1800 816 441
South Africa Toll Free	0800 984 013
Switzerland Toll Free	0800 802 498
UAE Toll Free	8000 3570 2706

For more information please visit [www.thetagoldmines.com](http://www.thetagoldmines.com) or contact:

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**ABOUT THETA GOLD MINES LIMITED**

Theta Gold Mines Limited (ASX: TGM, TGMO) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects which provide cost advantages relative to other gold producers in the region.

Theta Gold Mines core project is located next to the historical gold mining town of Pilgrim's Rest, in Mpumalanga Province, some 370km northeast of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province). Following small scale production from 2011 – 2015, the Company is currently focussing on the planned upgrade of the existing CIL plant and nearby mines/prospects with the intention of resuming gold production and is considering open pit mining where it has identified mineral resources amenable to open pit production.

The Company aims to build a solid production platform to over 100kozpa based primarily around shallow, open-cut or adit-entry hard rock mining sources. Theta Gold Mines has access to over 43 historical mines and prospect areas that can be accessed and explored, with over 6.7Moz of historical production recorded.

