

16 May 2019

Lisa Banh  
Adviser, Listings Compliance (Sydney)  
ASX Limited  
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SYDNEY NSW 2000

By email: [Lisa.Banh@asx.com.au](mailto:Lisa.Banh@asx.com.au)  
and via the Company Announcements Platform

Dear Madam

**Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Oneview Healthcare PLC (ASX:ONE) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as it applies to the Company.

The Company today issued 100,000,000 CHESS depositary interests over fully paid ordinary shares in the Company (**CDIs**) at an issue price of A\$0.25 per CDI to professional and sophisticated investors under the conditional placement announced by the Company on 11 April 2019.

The Company advises that:

- a) the CDIs were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- c) as at the date of the notice, the Company has complied with;
  - i. the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board of the Company



**Patrick Masterson**

Company Secretary

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