



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

PLANET GAS LIMITED

**Applicable security for the reorganisation**

PGS	ORDINARY FULLY PAID
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**Announcement Type**

New Announcement

**Date of this announcement**

Thursday May 16, 2019

**Reorganisation type**

Security consolidation

**Effective Date**

Wednesday May 29, 2019

**Record Date**

Thursday May 30, 2019

**Issue Date**

Friday May 31, 2019

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

PLANET GAS LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

46098952035

**1.3 \*ASX issuer code**

PGS

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Thursday May 16, 2019

**1.6 \*Securities affected by the reorganisation**



PGS

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Monday May 6, 2019	Actual	Yes
<b>Comments</b> <input type="text"/>			

## Part 3 - Reorganisation timetable and details

## 3.1 \*+Record date

Thursday May 30, 2019

## 3.2 Date of +security holder meeting

Monday May 6, 2019

## 3.3 Last day for trading in the pre-re-organised +securities

Tuesday May 28, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Wednesday May 29, 2019

## 3.5 Record date

Thursday May 30, 2019

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Friday May 31, 2019

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Friday May 31, 2019

**3.8 Trading starts on a normal T+2 basis**

Monday June 3, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday June 5, 2019

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> PGS	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 537,622,535	<b>Number on issue after reorganisation</b> 53,762,254	<b>Estimate/Actual</b> Actual

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

Regarding sections 3.3, 3.4, 3.8 and 3.9 of this form the Company's Securities will remain suspended throughout the duration of this timetable and they will continue to remain suspended until advised by ASX.

The reorganisation of Capital is conditional on the Company re-comply with ASX's requirements for admission and quotation.

**6.2 Additional information for inclusion in the Announcement Summary**