



**Axiom Mining Limited**  
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**17 May 2019**

Dear Option Holders and Performance Rights Holders

**Participation in non-renounceable Entitlement Offer**

Axiom Mining Limited (Company) today announced a capital raising via a 1 for 5 non renounceable pro rata entitlement offer with attaching options to raise approximately \$4.2 million at \$0.04 per share.

To be eligible to participate in the Entitlement Offer, option holders and performance rights holders with a registered address in Australia and New Zealand must:

1. confirm that they are eligible to exercise all or part of their options or performance rights (i.e. their options or performance rights have vested); and
2. exercise their options or performance rights so that they are a shareholder of the Company on the record date of Thursday, 23 May 2019.

If your options or performance rights have not yet vested, and cannot be exercised to participate in the Entitlement Offer, this letter is provided to you as a formality under the ASX Listing Rules.

Yours sincerely,

Ryan Mount  
**Chief Executive Officer**