

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Total Brain Limited (formerly Brain Resource Limited)ACN/ARSN 094 069 682

1. Details of substantial holder (1)

Name **Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP and their controlled entities OZ Special Master Fund, Ltd., Malta Holdings, Ltd., Malta Trading Platform Limited, OZMD IR, LLC, SIMF IR, LLC, Sculptor Finance (MD) Ireland Designated Activity Company, Sculptor Finance (SI) Ireland Designated Activity Company, OZ Master Fund, Ltd., OZ Global Special Investments Master Fund, L.P., and OZ Enhanced Master Fund, Ltd.**

ACN/ARSN (if applicable) **Not applicable**The holder ceased to be a
substantial holder on16 May 2019

The previous notice was given to the company on

9 May 2019

The previous notice was dated

9 May 2019

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person entitled to be the registered holder	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
16-May-19	Malta Trading Platform Limited	Malta Trading Platform Limited, OZ Special Master Fund, Ltd., Malta Holdings, Ltd., Och-Ziff Holding Corporation, OZ Management LP, Och-Ziff Capital Management Group LLC	Sale	390,286.03	14,217,282 ordinary shares	14,217,282
16-May-19	Sculptor Finance (MD) Ireland Designated Activity Company	Sculptor Finance (MD) Ireland Designated Activity Company, OZMD IR, LLC, Och-Ziff Holding Corporation, OZ Management LP, Och-Ziff Capital Management Group LLC	Sale	712,769.12	25,965,615 ordinary shares	25,965,615
16-May-19	Sculptor Finance (SI) Ireland Designated Activity Company	Sculptor Finance (SI) Ireland Designated Activity Company, SIMF IR, LLC, Och-Ziff Holding Corporation, OZ Management LP, Och-Ziff Capital Management Group LLC	Sale	20,963.52	763,695 ordinary shares	763,695
16-May-19	OZ Master Fund, Ltd.	OZ Master Fund, Ltd., Och-Ziff Holding Corporation, OZ Management LP, Och-Ziff Capital Management Group LLC	Sale	154,883.73	5,642,371 ordinary shares	5,642,371
16-May-19	OZ Global Special Investments Master Fund, L.P.	OZ Global Special Investments Master Fund, L.P., Och-Ziff Holding Corporation, OZ Management LP, Och-Ziff Capital Management Group LLC	Sale	837.23	30,500 ordinary shares	30,500
16-May-19	OZ Enhanced Master Fund, Ltd.	OZ Enhanced Master Fund, Ltd., Och-Ziff Holding Corporation, OZ Management LP, Och-Ziff Capital Management Group LLC	Sale	13,212.59	481,331 ordinary shares	481,331

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Management LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Special Master Fund, Ltd.	c/o State Street Cayman Trust Company, Ltd, Suite 3307, Gardenia Court, 45 Market Street, P.O. Box 31113, Camana Bay, Grand Cayman, KY1-1205, Cayman Islands
Malta Holdings, Ltd.	c/o Stuarts Corporate Services Ltd., P.O. Box 2510, 36A Dr. Roy's Drive, Grand Cayman, KY1-1101, Cayman Islands
Malta Trading Platform Limited	c/o International Management Services Ltd., Office 21, Regent House, Bisazza Street, Sliema SLM1641, Malta
OZMD IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
SIMF IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Sculptor Finance (MD) Ireland Designated Activity Company	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, D03 P580, Ireland
Sculptor Finance (SI) Ireland Designated Activity Company	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, D03 P580, Ireland
OZ Master Fund, Ltd.	c/o State Street Cayman Trust Company, Ltd, Suite 3307, Gardenia Court, 45 Market Street, P.O. Box 31113, Camana Bay, Grand Cayman, KY1-1205, Cayman Islands
OZ Enhanced Master Fund, Ltd.	c/o State Street Cayman Trust Company, Ltd, Suite 3307, Gardenia Court, 45 Market Street, P.O. Box 31113, Camana Bay, Grand Cayman, KY1-1205, Cayman Islands
OZ Global Special Investments Master Fund, L.P.	c/o State Street Cayman Trust Company, Ltd, Suite 3307, Gardenia Court, 45 Market Street, P.O. Box 31113, Camana Bay, Grand Cayman, KY1-1205, Cayman Islands

Signature

print name Wayne N. Cohan

Capacity: President and Chief Operating Officer

sign here

Wayne Cohan

date 20/05 / 2019