



**MORPHIC
ETHICAL
EQUITIES FUND**

ASX: MEC

NTA ANNOUNCEMENT

20 May 2019

**Market Announcements Platform
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000**

The unaudited Net Tangible Asset per share (NTA) and closing share price of Morphic Ethical Equities Fund Limited as at 16 May 2019 is noted below.

| | Dollars per share |
|---------------------|--------------------------|
| NTA Pre-tax | 1.1258 |
| NTA Post-tax | 1.1114 |
| Share price | 0.885 |

Please contact Irene Kardasis at ikardasis@morphicasset.com or 02 9194 6707, if you require more information about this announcement.

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