

ASX Announcement

G8 Education Limited
(ASX:GEM)



21 May 2019

REDEMPTION ON MATURITY OF S\$270,000,000 SINGAPORE NOTES

G8 Education Limited (the “**Company**”, ASX: GEM) announces that the S\$270,000,000 Singapore Notes (“**Notes**”) listed on the Singapore Exchange were successfully redeemed on 18 May 2019, being the maturity date of the Notes. The redeemed Singapore Notes will now be cancelled in accordance with their terms and conditions.

The Company repaid the Notes using the \$500 million syndicated bank debt facility announced on 22 October 2018.

ENDS