

ASX RELEASE



CAPITAL NOTES (BOQPE) DISTRIBUTION

Tuesday, 21 May 2019, Brisbane: Bank of Queensland (ASX: BOQ) wishes to advise that the Distribution for BOQ Capital Notes (ASX: BOQPE) expected to be paid on 15 August 2019 will be \$0.9507 per Capital Note.

The Distribution Rate, which is for the Distribution Period from (and including) 15 May 2019 and ending on (but excluding) 15 August 2019 will be 3.7719% per annum. The Distribution Rate has been determined in accordance with the Capital Note Terms.

The Distribution is expected to be fully franked.

Payment of the Distribution is subject to BOQ's absolute discretion and no Payment Condition existing on the Distribution Payment Date.

Capitalised terms have the meaning given in the Capital Note Terms. For more information, see the Capital Notes Prospectus and the Capital Note Terms.

Ends

For further information please call:

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