



STOCK EXCHANGE LISTINGS: NEW ZEALAND (MCY) / AUSTRALIA (MCY)

STOCK EXCHANGE ANNOUNCEMENT

Amendments to Bond Trust Deeds

22 May 2019 – Mercury NZ Limited has amended the following trust deeds in relation to its bonds:

- the master trust deed dated 4 April 2003 (as amended, “Master Trust Deed”) under which it may issue bonds from time to time; and
- the supplemental trust deed (capital bonds) dated 6 June 2014 (“Supplemental Trust Deed”) in relation to the capital bonds with the NZX ticker code MCY010.

The amendments have been made to reflect recent amendments to New Zealand’s withholding tax regime, to reflect changes to the NZX Listing Rules, and to update certain legislative and other references.

A copy of the Master Trust Deed and Supplemental Trust Deed (as amended) will shortly be available on Mercury’s website at www.mercury.co.nz/investors/investor-info/capital-bonds.

Howard Thomas
Company Secretary

ENDS

For further information:

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ABOUT MERCURY NZ LIMITED

Mercury’s mission is energy freedom. Our purpose is to inspire New Zealanders to enjoy energy in more wonderful ways and our goal is to be New Zealand’s leading energy brand. We focus on our customers, our people, our partners and our country; maintain a long term view of sustainability; and promote wonderful choices. Mercury is energy made wonderful.

Visit us at: www.mercury.co.nz

