



22 May 2019

The Manager  
ASX Company Announcements  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000  
Via e-lodgement

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by RedHill Education Limited (ASX: RDH) (the **Company**) under s708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 22 May 2019 the Company issued 50,000 ordinary shares (**New Shares**) to its Chief Executive Officer pursuant to the exercise of options under the Company's Employee Incentive Plan. An Appendix 3B in relation to the New Shares was lodged with ASX today and sets out details of the options exercised and the New Shares issued.

In accordance with s708A(5)(e) of the Corporations Act, the Company advises that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

Yours faithfully,

Lisa Jones  
Company Secretary  
RedHill Education Limited