



Notification of Consolidation/Split

Announcement Summary

Entity name

TAMBLA LIMITED

Applicable security for the reorganisation

TBL	ORDINARY FULLY PAID
TBLAB	PERFORMANCE RIGHTS
TBLAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday May 22, 2019

Reason for the Update

AGM held and resolution for share consolidation approved.

Additional Information

N/A

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

TAMBLA LIMITED

1.2 *Registered Number Type

ABN

Registration Number

79000648082

1.3 *ASX issuer code

TBL

1.4 *The announcement is

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

AGM held and resolution for share consolidation approved.

1.4b * Date of previous announcement(s) to this update

Friday May 3, 2019

1.5 *Date of this announcement

Wednesday May 22, 2019

1.6 *Securities affected by the reorganisation

TBL	ORDINARY FULLY PAID
TBLAB	PERFORMANCE RIGHTS
TBLAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals**2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday May 22, 2019	Actual	Yes
Comments			
AGM held and resolution for 50 to 1 share consolidation approved.			

Part 3 - Reorganisation timetable and details**3.1 *+Record date**

Monday May 27, 2019

3.2 Date of +security holder meeting

Wednesday May 22, 2019

3.3 Last day for trading in the pre-re-organised +securities

Thursday May 23, 2019



3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday May 24, 2019

3.5 Record date

Monday May 27, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday May 28, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday June 3, 2019

3.8 Trading starts on a normal T+2 basis

Tuesday June 4, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday June 6, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 50

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code TBL	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 989,691,821	Number on issue after reorganisation 19,793,836	Estimate/Actual Estimated



*ASX +Security Code TBLAB	*ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue before reorganisation 34,000,000	Number on issue after reorganisation 680,000	Estimate/Actual Estimated
*ASX +Security Code TBLAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 23,565,380	Number on issue after reorganisation 471,308	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code TBLAB	*ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code TBLAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

Part 6 - Further information**6.1 Further information relating to the reorganisation**

N/A

6.2 Additional information for inclusion in the Announcement Summary

N/A