# Form 603

### Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	Johns Lyng Group Limited (ASX: JLG)							
ACN/ARSN	ACN 620 466 248							
1. Details of substantial holde	er (1)							
Name	Wilson Ass	et Manag	ement Gro	up (re	efer entitie	s list	ed in Annexure A)	
ACN/ARSN (if applicable)							,	
The holder became a substantia	al holder on 2	<u>1/05/201</u>	<u>9</u>		j			
2. Details of voting power The total number of votes attact an associate (2) had a relevant	hed to all the voting interest (3) in on	ng shares in the date the	the company substantial ho	or voting older beca	interests in the s	cheme th holder a	nat the substantial holder or are as follows:	
Class of securities (4)	Numb	er of securition	es	Person	's votes (5)		Voting power (6)	
Ordinary Shares	12,4	12,435,995		12,435,995			5.60%	
The nature of the relevant inter	est the substanti		an associate	had in th	e following voting	յ securiti	es on the date the substar	
3. Details of relevant interests The nature of the relevant interests holder became a substantial ho Holder of relevant interest Annexure C	est the substanti	s:	an associate		e following voting		es on the date the substar	
The nature of the relevant internation that the control of the relevant internation that the control of the relevant internation that the control of the relevant internation that the relevant internation that the relevant internation that the relevant internation the rel	est the substanti	s:			e following voting			
The nature of the relevant internological holder became a substantial ho	rest the substanti. Ider are as follow	s:  Nature of records to the second s	elevant intere	st (7)	e are as follows:	Class		
The nature of the relevant intercholder became a substantial ho  Holder of relevant interest  Annexure C  4. Details of present registered The persons registered as hold  Holder of relevant interest  Annexure C  5. Consideration The consideration paid for each	ed holders ers of the securities  Registered securities	es referred to	o in paragraph	n 3 above on entitled ered as h	e are as follows: d to be nolder (8)	Class	s and number of securities	
The nature of the relevant interest holder of relevant interest  Annexure C  4. Details of present registered as hold Holder of relevant interest  Annexure C  5. Consideration  The consideration paid for each substantial holder became a su	ed holders ers of the securities  Registered securities	es referred to its as follows:	o in paragraph Perso regist	n 3 above on entitled ered as h	e are as follows: If to be nolder (8)	Class	s and number of securities s and number of securities nonths prior to the day that	
The nature of the relevant interest holder of relevant interest  Annexure C  4. Details of present registered as hold Holder of relevant interest  Annexure C  5. Consideration  The consideration paid for each substantial holder became a su	rest the substanti- Ider are as follow  and holders  ers of the securiti-  Registered securities  n relevant interest bstantial holder is	es referred to its as follows:	o in paragraph Perso regist	st (7)  n 3 above on entitled ered as h	e are as follows: If to be nolder (8)	Class	s and number of securities	

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer Annexure A	

## Signature

print name

Geoff Wilson

capacity

date

Chairman

23/05/2019

sign here



DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

# Wilson Asset Management Group

### 1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)

#### 7. Addresses

Name	Address			
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000			
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000			
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000			
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000			
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000			
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000			
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000			
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000			
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000			
HSBC Custody Nominees (Australia) Limited	Level 32, 580 George Street, Sydney NSW 2000			

Signad

Date: 22/

ΑN	N	E)	<u>(U</u>	R	E	В

ANNEXURE B			Consideration given in	Number of Securities	Class of Securities	Persons votes
Date of Change	Persons whose relevant interest changed	Nature of Change (6)	relation to change (7)	affected	affected	affected
	WAM Microcap Limited	On Market Purchase	- 390,643.50	300,000	Ordinary Shares	300,000
	WAM Microcap Limited	On Market Purchase	- 14,234.05	11,394	Ordinary Shares	11,394
	WAM Microcap Limited	On Market Purchase	- 10,757.15		Ordinary Shares	8,606
	WAM Microcap Limited	On Market Purchase	- 50,082.50	40,000	Ordinary Shares	40,000
	WAM Microcap Limited	On Market Purchase	- 401,953.65	313,607	Ordinary Shares	313,607
	WAM Microcap Limited	On Market Purchase	- 1,653,724.15	1,300,000	Ordinary Shares	1,300,000
	Botanical Nominees Pty Limited ATF Wilson Asset				·	
06-Mar-19	Management Equity Fund	On Market Purchase	192,598.26	162,950	Ordinary Shares	162,950
06-Mar-19	WAM Active Limited	On Market Purchase	- 336,643.32	284,821	Ordinary Shares	284,821
06-Mar-19	WAM Capital Limited	On Market Purchase	- 4,740,084.98	4,010,404	Ordinary Shares	4,010,404
06-Mar-19	WAM Microcap Limited	On Market Purchase	- 686,381.45	580,721	Ordinary Shares	580,721
	Botanical Nominees Pty Limited ATF Wilson Asset					
07-Mar-19	Management Equity Fund	On Market Purchase	- 2,768.21	2,182	Ordinary Shares	2,182
07-Mar-19	WAM Active Limited	On Market Purchase	- 4,973.14	3,920	Ordinary Shares	3,920
	WAM Capital Limited	On Market Purchase	- 67,373.35	53,106	Ordinary Shares	53,106
	Botanical Nominees Pty Limited ATF Wilson Asset					
07-Mar-19	Management Equity Fund	On Market Purchase	- 23,829.05	19,263	Ordinary Shares	19,263
	WAM Active Limited	On Market Purchase	- 42,800.26	34,599	Ordinary Shares	34,599
07-Mar-19	WAM Capital Limited	On Market Purchase	- 579,894.85	468,777	Ordinary Shares	468,777
· · ·	Botanical Nominees Pty Limited ATF Wilson Asset					<u> </u>
08-Mar-19	Management Equity Fund	On Market Purchase	- 14,780.59	11,805	Ordinary Shares	11,805
08-Mar-19	WAM Capital Limited	On Market Purchase	- 363,846.86	290,598	Ordinary Shares	290,598
08-Mar-19	WAM Research Limited	On Market Purchase	- 122,197.54	97,597	Ordinary Shares	97,597
11-Mar-19	WAM Research Limited	Internal Transfer	- 1,447,187.66	1,217,168	Ordinary Shares	1,217,168
	Botanical Nominees Pty Limited ATF Wilson Asset					
11-Mar-19	Management Equity Fund	Internal Transfer	41,290.88	34,728	Ordinary Shares	34,728
11-Mar-19	WAM Active Limited	Internal Transfer	384,444.59	323,340	Ordinary Shares	323,340
11-Mar-19	WAM Capital Limited	Internal Transfer	1,021,452.19	859,100	Ordinary Shares	859,100
	Botanical Nominees Pty Limited ATF Wilson Asset				i	
23-Apr-19	Management Equity Fund	On Market Purchase	- 41,623.36	29,682	Ordinary Shares	29,682
23-Apr-19	WAM Capital Limited	On Market Purchase	- 1,021,772.14	728,635	Ordinary Shares	728,635
23-Apr-19	WAM Research Limited	On Market Purchase	- 338,914.48	241,683	Ordinary Shares	241,683
	Botanical Nominees Pty Limited ATF Wilson Asset					
17-May-19	Management Equity Fund	On Market Purchase	- 247.25	187	Ordinary Shares	187
17-May-19	WAM Capital Limited	On Market Purchase	- 6,068.80	4,590	Ordinary Shares	4,590
17-May-19	WAM Research Limited	On Market Purchase	- 2,012.35	1,522	Ordinary Shares	1,522
	WAM Microcap Limited	On Market Purchase	- 4,893.38	3,701	Ordinary Shares	3,701
· · · · ·	Botanical Nominees Pty Limited ATF Wilson Asset					
21-May-19	Management Equity Fund	On Market Purchase	- 58,047.07	42,927	Ordinary Shares	42,927
21-May-19	WAM Capital Limited	On Market Purchase	- 1,198,074.91	886,001	Ordinary Shares	886,001
21-May-19	WAM Research Limited	On Market Purchase	- 455,046.18	336,516	Ordinary Shares	336,516
21-Mav-19	WAM Microcap Limited	On Market Purchase	- 253,487.21	187,459	Ordinary Shares	187,459

Signed:

Date: 23/05/20

#### ANNEXURE C

Holder Of Relevant	Registered Holder of Securities	Nature of relevent interest (7)	Person entitled to be the registered as holder (8)	Class and Number of Securities
		Management of portfolio of investments		
WAM Capital Limited	HSBC Custody Nominees (Australia) Limited	of WAM Capital Limited	WAM Capital Limited	5,583,011 ordinary shares
WAM Research Limited	HSBC Custody Nominees (Australia) Limited	Management of portfolio of investments of WAM Research Limited	WAM Research Limited	1,894,486 ordinary shares
Botanical Nominees Pty		Management of portfolio of investments	Botanical Nominees Pty	
Limited ATF Wilson Asset		of Botanical Nominees Pty Limited ATF	Limited ATF Wilson Asset	
Management Equity Fund	HSBC Custody Nominees (Australia) Limited	Wilson Asset Management Equity Fund	Management Equity Fund	234,268 ordinary shares
WAM Microcap Limited	HSBC Custody Nominees (Australia) Limited	Management of portfolio of investments of WAM Microcap Limited	WAM Microcap Limited	4.724,230 ordinary shares

Signed: \_

Date: 23/05