

24 May 2019

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

[Weekly NTA Update](#)

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at **17 May 2019**:

NET TANGIBLE ASSETS (NTA) PER SHARE¹

| | |
|---------------------------|---------|
| Pre-tax NTA ² | \$1.066 |
| Post-tax NTA ³ | \$1.080 |

The NTA values shown above are **after** the ordinary dividend of \$0.005 per share and the special dividend of \$0.030 per share payable on 31 May 2019. The ex-date of the dividends was 16 May 2019.

These figures are unaudited and approximate only.

¹ NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.008 per share. The Franking Account Balance (not reflected in NTA) is \$0.016 per share.

² **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³ **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok
Company Secretary