



The Listing Manager  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

24 May 2019

Dear Sir/Madam

**UPDATE ON RPM AUTOMOTIVE GROUP LIMITED TRANSACTION**

The Company is holding its shareholder meeting to approve the backdoor listing transaction on Monday 27 May 2019 and intends to lodge its re-compliance prospectus with ASIC and ASX by no later than 5pm AEST on Wednesday 29 May 2019.

The Company acknowledges that if its re-compliance prospectus is not lodged by 5pm AEST on Wednesday 29 May 2019 then the ASX will remove the Company from the official list of ASX in accordance with the long term suspended entities policy in Guidance Note 33.

Yours faithfully

Campbell Welch  
Chairman  
(02) 9375 0165