

27 May 2019

**Change to Exercise Price of Unlisted Options**

In accordance with ASX Listing Rule 6.22.2 and 3.11.2, The BetMakers Holdings Limited (ASX: TBH) (“**Company**”) advises that, following completion of the non-renounceable pro-rata entitlement offer announced on 7 May 2019, the exercise price of all unlisted options over ordinary shares in the Company will be adjusted as set out in the table below.

The new exercise prices will take effect on 3 June 2019.

	<b>Old exercise price</b>	<b>New exercise price</b>
16,667,000 unlisted options, expiring on 12/11/2020	\$0.246	\$0.2431
2,954,681 unlisted options, expiring on 31/10/2020	\$0.296	\$0.2931
4,000,000 unlisted options, expiring on 30/11/2020	\$0.125	\$0.1221

For further information, please contact:

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