



27 May 2019

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

BUY-BACK – CANCELLATION OF SHARES ASIC FORM 484

As required by ASX Listing Rule 3.8A, attached is a copy of Woolworths Group's notice of cancellation of shares, which was lodged with ASIC today.

For further information contact:

Media: Woolworths Group Press Office: +61 2 8885 1033 media@woolworths.com.au

Investors and Analysts: Paul van Meurs, Head of Investor Relations: +61 407 521 651

Change to company details

Company details

Company name

WOOLWORTHS GROUP LIMITED

Australian Company Number (ACN)

000 014 675

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

WOOLWORTHS GROUP LIMITED

ASIC registered agent number (if applicable)

27416

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

MARCIN FIREK

Capacity

Secretary

Signature

Marcin Firek

Date signed

27-05-2019

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	58733844	1699757445.36	

Earliest Date of cancellation 27-05-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1258686676	4705860974.94	0.00

Earliest date of change 27-05-2019