



Market Announcement

27 May 2019

Investec Australia Property Fund (ASX: IAP) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

Investec Australia Property Fund ('IAP') is expected to be admitted to the Official List of ASX Limited ('ASX') on Tuesday, 28 May 2019.

Official quotation of IAP's ordinary fully paid units is expected to commence at 12:00 PM AEST on Tuesday, 28 May 2019 on a **deferred settlement basis**.

IAP raised approximately \$101,538,461 pursuant to the offer under its product disclosure statement dated 3 May 2019 ('PDS') by the issue of 76,923,077 ordinary fully paid units at an issue price of \$1.32 per unit.

Quotation information

Quoted Securities:	555,725,531 fully paid ordinary units
ASX Code:	IAP
Time:	12:00 PM AEST
Date:	Tuesday, 28 May 2019
ASX Trade Abbreviation:	INVTECPROP
ISIN:	AU0000046005
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Investec Property Limited Address: Level 23, Chifley Tower, 2 Chifley Square, Sydney NSW 2000 Phone: +61 2 9293 2318 Email: iapinvestorrelations@investec.com.au
Company Secretary:	Paul Lam-Po-Tang
Share Registry:	Computershare Investor Services Pty Limited Address: Level 4, 60 Carrington Street, Sydney NSW 2000 Phone: +61 2 8234 5000 Email: https://www-au.computershare.com/Investor/Contact/Enquiry/
Balance Date:	31 March
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Sydney, Australia
Distribution Policy:	See section 2.8 of the PDS



Activities:	Investment in Australian and New Zealand office, industrial and retail real estate assets
Lead Manager:	J.P. Morgan Securities Australia Limited and Macquarie Capital (Australia) Limited
Underwriter:	NA
ASX Restricted Securities:	None
Other Securities Not Quoted:	None

The following timetable is for the deferred settlement trading in IAP's units.

Date	Event
Tuesday, 28 May 2019	Commencement of Official Quotation on a deferred settlement basis – 12:00 PM AEST (ASX: IAP)
Wednesday, 29 May 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
Thursday, 30 May 2019	First day of trading on a normal (T+2) basis (ASX: IAP)
Monday, 3 June 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to IAP's announcements.

Need more information?

For further information, please call the Offer Information Line on 1300 171 786 (within Australia) or +61 3 9415 4087 (outside Australia) from 8:30 am until 5:00 pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black

Manager, Listings Compliance (Sydney)