



## Notification of dividend / distribution

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### Update Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Security on which the Distribution will be paid**

MQG - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday May 28, 2019

**Reason for the Update**

The ordinary shares to be allocated pursuant to the operation of the Macquarie Group Limited DRP in respect of the final dividend to be paid on 3 July 2019 will be allocated at AUD 121.45 per share. The price was determined in accordance with the DRP Rules and is based on the arithmetic average of the daily volume weighted average prices of shares traded over the 5 trading days from 21 May to 27 May 2019 inclusive, sold through a normal trade on the ASX automated trading system.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

94122169279

**1.3 ASX issuer code**

MQG

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

The ordinary shares to be allocated pursuant to the operation of the Macquarie Group Limited DRP in respect of the final dividend to be paid on 3 July 2019 will be allocated at AUD 121.45 per share. The price was determined in accordance with the DRP Rules and is based on the arithmetic average of the daily volume weighted average prices of shares traded over the 5 trading days from 21 May to 27 May 2019 inclusive, sold through a normal trade on the ASX automated trading system.



**1.4b Date of previous announcement(s) to this update**

Friday May 3, 2019

**1.5 Date of this announcement**

Tuesday May 28, 2019

**1.6 ASX +Security Code**

MQG

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Sunday March 31, 2019

**2A.4 +Record Date**

Tuesday May 14, 2019

**2A.5 Ex Date**

Monday May 13, 2019

**2A.6 Payment Date**

Wednesday July 3, 2019

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 3.60000000



**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

No

### Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 3.60000000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

45.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 1.62000000

**3A.5 Percentage amount of dividend which is unfranked**

55.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 1.98000000

### Part 4A - +Dividend reinvestment plan (DRP)



**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday May 15, 2019 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price**

**Start Date**

Tuesday May 21, 2019

**End Date**

Monday May 27, 2019

**4A.5 DRP price calculation methodology**

Per the DRP rules the allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the 5 business days commencing on the 4th business day after the relevant Election Date, being the business day after the record date.

**4A.6 DRP Price (including any discount):**

AUD 121.45000

**4A.7 DRP +securities +issue date**

Wednesday July 3, 2019

**4A.8 Will DRP +securities be a new issue?**

No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

[www.macquarie.com/au/about/investors/dividend-information](http://www.macquarie.com/au/about/investors/dividend-information)

**4A.13 Further information about the DRP**

Shares allocated under the DRP have been acquired on market. Shareholders who are residents of Australia and NZ are eligible to participate in the DRP.

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Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**