



ABN: 48 119 978 013

ASX Announcement (ASX: TSC)

28 May 2019

NOTICE GIVEN UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

Twenty Seven Co. Limited (**Twenty Seven Co.** or **Company**) has issued 89,000,000 fully paid ordinary shares in the Company to sophisticated and professional investors at an issue price of \$0.002 per share under a placement (**Placement**) announced to ASX on 24 May 2019.

Details of the Placement are:

Class of securities	Ordinary Shares
ASX Code of the securities	TSC
Date of the issue or expected issue of the securities	28 May 2019
Total number of securities issued or expected to be issued	89,000,000

Twenty Seven Co advises that:

1. The shares offered under the Placement were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act.
4. As at the date of this notice, there is "no excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

For further information please contact:

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