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Company Announcements Office
 Australian Securities Exchange Limited
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000

8,000m Drill Program Kicks Off at Gold Links Project Colorado

- **41-hole surface drill program commences early June at Gold Links**
- **Program runs to November testing for high-grade Au extensions of the Sacramento and 2150 veins**
- **First assays expected in July 2019**

Dateline Resources Limited (ASX: DTR) (“Dateline” or the “Company”) is pleased to confirm that an 8,000m drill program will commence on 3 June at the Company’s 100%-owned Gold Links Project in Colorado.

Drilling will test near surface extensions of the Sacramento and 2150 veins located in the northern section of the Gold Links project. Both targets are highly prospective and are immediately beneath structures that are known to have produced high grade gold (see ASX Announcement released 11 February 2019).

Of the 41 holes planned, 20 holes will be drilled into the Sacramento vein and 21 into the 2150 vein. The combined strike being tested is approximately 600metres (1,800ft). The drill spacing is 33m on the strike and between 15 and 50metres on the dip of the veins (see Figures 2 &3).

Recent assays of the 2150 vein reported by Dateline (see ASX Announcement released 11 February 2019) range from **1.2m @ 38g/t Au to 1.2m @ 250 g/t Au, including grab samples up to 151 g/t Au.**

Three drill rigs are available to complete this campaign. The first rig contracted from San Juan Drilling (“San Juan”) is being mobilised to site. The second is multi-purpose company owned rig that can RC drill to a depth of 200metres and HQ core for another 200metres. Both rigs are expected to be drilling by June 3, 2019. A third diamond core rig will be mobilized to site and remain on standby should it be required.

The company is well funded and will retain a significant cash balance at the conclusion of this program

A short video depicting the surface drill program is available to be viewed on the company’s home page www.datelineresources.com.au

Management Commentary

Executive Director Stephen Baghdadi commented: *“This exploration program is a major milestone for Dateline. Thanks to the support of our shareholders and the diligent work of our current team in compiling and digitising of over 100 years of data, we are able to implement the first ever systematic, closely spaced drilling program on the Gold Links project. We look forward to providing regular updates once drilling kicks off next week”*

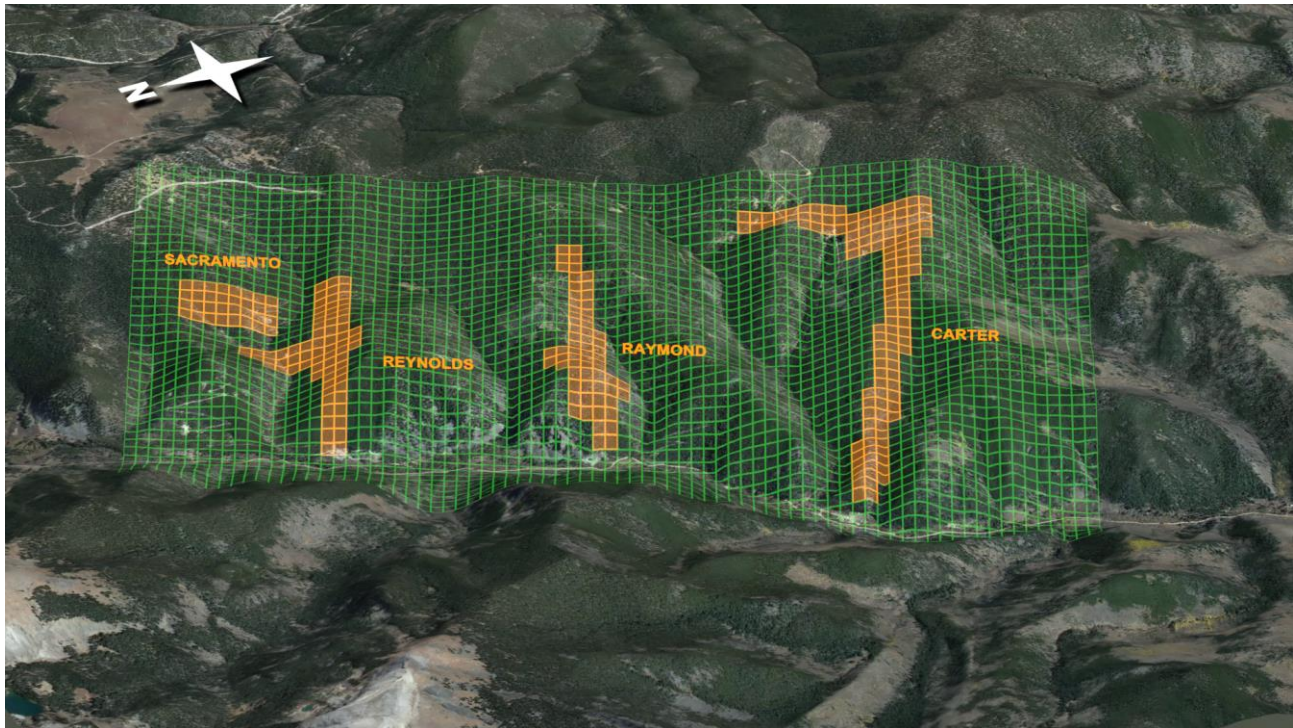


Figure 1: Estimated outer boundary of Gold Links claim area with depictions of the underground historical mines in orange

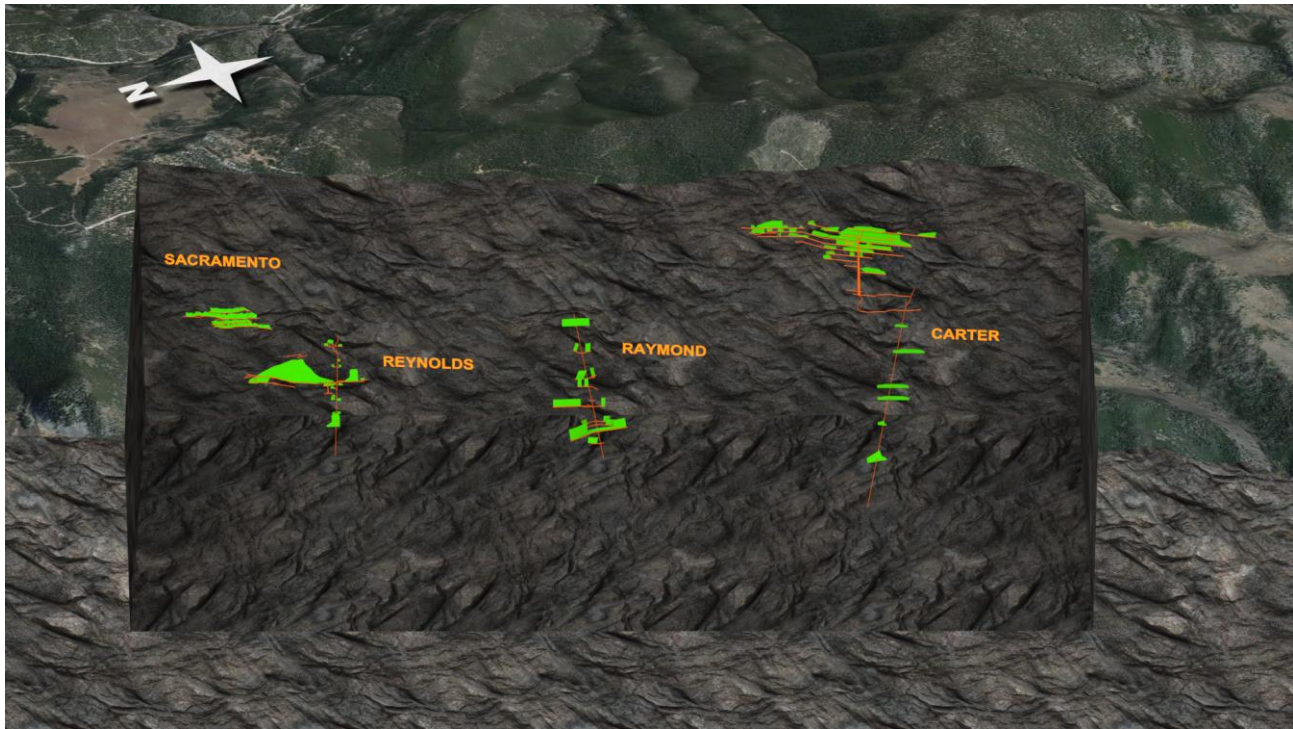


Figure 2: Location of underground areas where stoping has occurred in the northern, central and southern areas of the Gold Links project. Large areas in between remain untouched

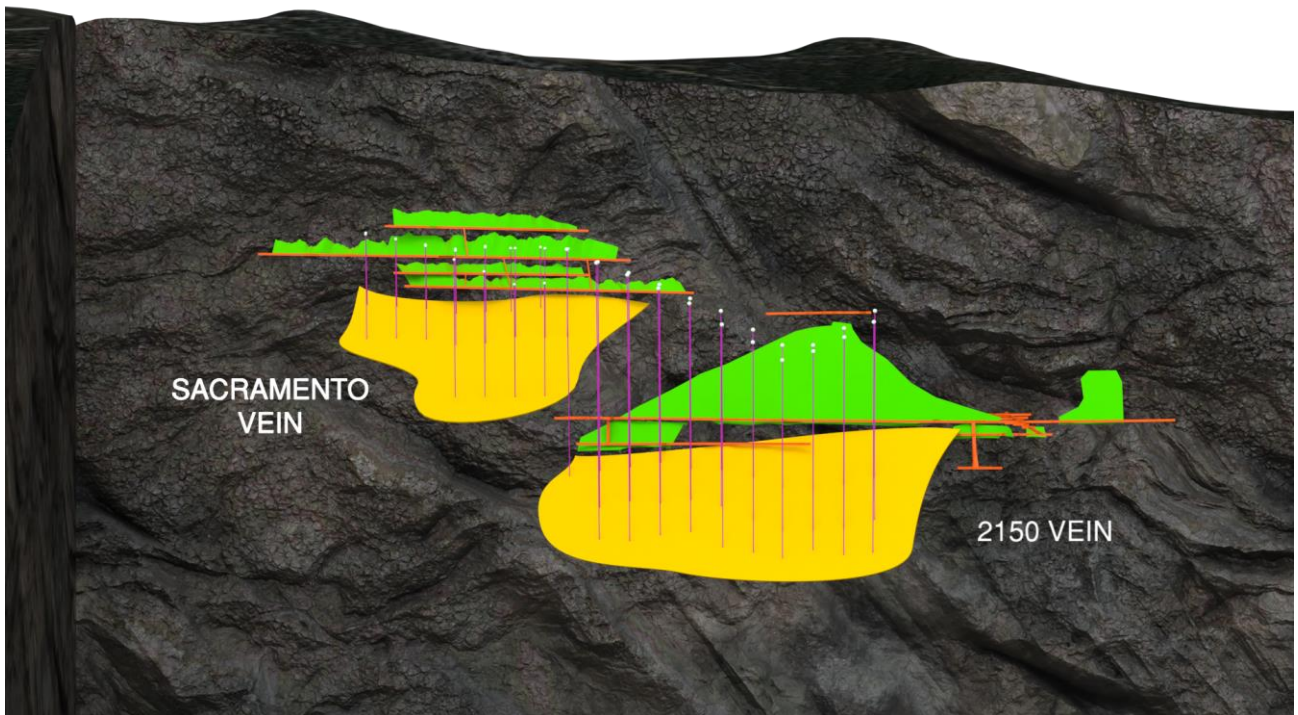


Figure 3: Location of intended drill holes below the Sacramento and 2150 veins and their area of influence (Yellow)

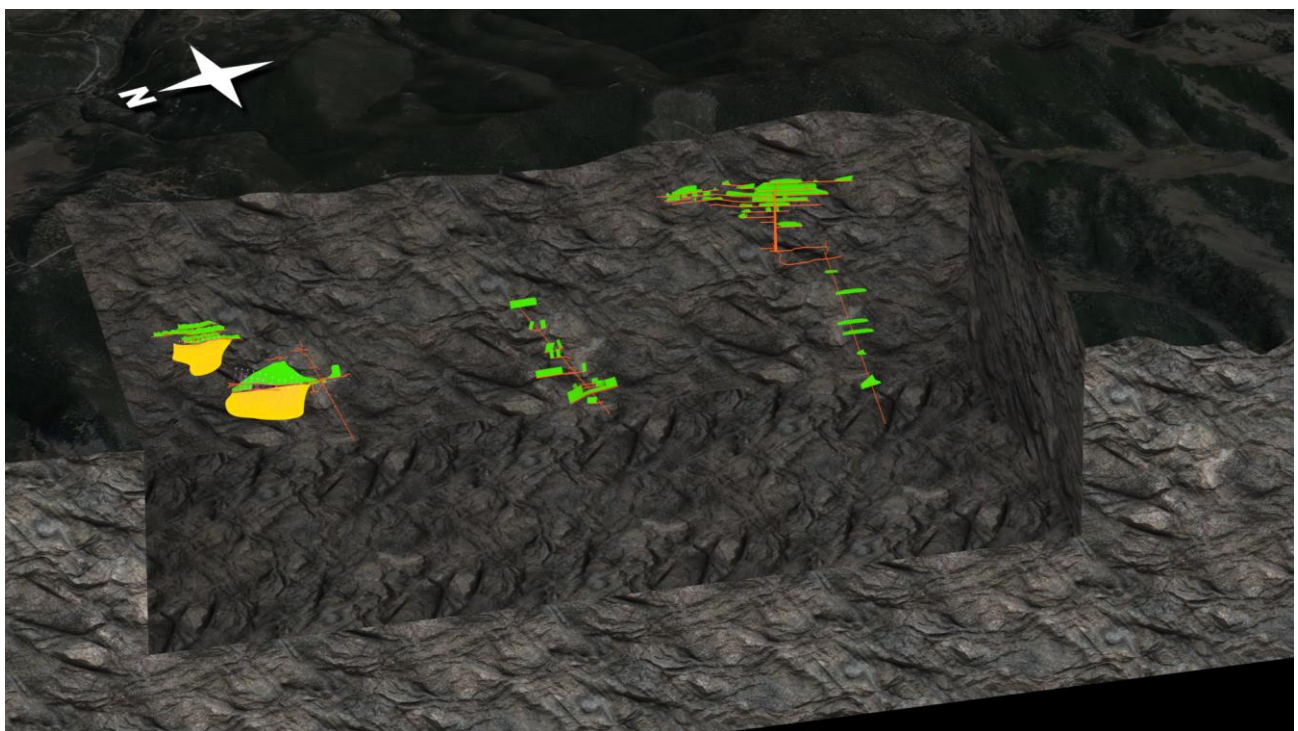


Figure 4: Target area in yellow located at Northern end of Gold Links project

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR) is an Australian publicly listed company focused on gold mining and exploration in Colorado, United States of America. The Company owns 100% of the Gold Links project which is located in Gunnison County

The Gold Links is comprised of several contiguous historic gold mines that have been consolidated by the company. Gold Links has produced up to 150,000 oz of high-grade gold (see ASX announcement of 8 February 2019)

Mineralisation can be traced on surface and underground for almost 6km from the Northern to the Southern sections of the project. Well documented records indicate that there are large areas that remain untested at surface and little to no exploration has been done below the valley floor.

In addition, Dateline owns the Lucky Strike and Mineral Hill permitted gold properties and has recommissioned a gold processing plant located at the Lucky Strike Mine. These assets are approximately 50km away from the Gold Links and will be used for future processing of ore.