



NET TANGIBLE ASSET VALUE

30 APRIL 2019



EILDON CAPITAL LIMITED

ACN 059 092 198



NET TANGIBLE ASSET VALUE

Eildon Capital Limited advises that its estimated Net Tangible Asset (NTA) value as at 30 April 2019 was \$1.07 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SHARE:

	30 April 2019 \$	31 March 2019 \$
Pre-tax NTA	\$1.057	\$1.049
Deferred taxes	\$0.008	\$0.008
Post-tax NTA	\$1.065	\$1.057
Shares on Issue	45,483,392	45,556,389

During April, Eildon Capital bought back 72,997 shares at an average price of \$1.01 per share, representing a discount to NTA of approximately 5%.



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investing results in tailored capital solutions for our property partners. The structuring of each transaction aims to deliver strong asset protection and enhanced returns for Eildon Capital shareholders.