

Market Announcement

31 May 2019

Resource Generation Limited (ASX: RES) – Trading Halt

Description

The securities of Resource Generation Limited ('RES') will be placed in trading halt at the request of RES, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 4 June 2019 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance (Sydney)



31 May 2019

Australian Securities Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney, NSW 2000

Resource Generation Limited ACN 059 950 337 (ASX: RES)

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Resource Generation Ltd (Resgen) requests a trading halt in respect of Resgen's ordinary shares from commencement of trading on 31 May 2019.

In accordance with Listing Rule 17.1, Resgen advises:

- (a) the trading halt is requested pending an announcement on the achievement of a market sensitive milestone in relation to securing project funding for the Boikarabelo Project (Market Update Announcement);
- (b) Resgen wishes the trading halt to remain in place until the earlier of such time as it makes the Market Update Announcement, or the commencement of trading on Tuesday 4 June 2019; and
- (c) Resgen is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours faithfully

Mike Meintjes
Company Secretary