

Market Announcement

3 June 2019

Volpara Health Technologies Limited (ASX: VHT) – Trading Halt

Description

The securities of Volpara Health Technologies Limited ('VHT') will be placed in trading halt at VHT's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 5 June 2019.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)

3 June 2019

Belinda Chiu
ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

BY EMAIL: belinda.chiu@asx.com.au
tradinghaltssydney@asx.com.au

Dear Belinda

Volpara Health Technologies Limited – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Volpara Health Technologies Limited (**Volpara**) (ASX:VHT) requests a trading halt in respect of Volpara's ordinary shares with immediate effect.

In accordance with Listing Rule 17.1, Volpara advises:

- (a) the trading halt is requested in connection with a proposed acquisition and capital raising, the capital raising comprising an institutional placement and an accelerated non-renounceable entitlement offer (**Capital Raising**) and, in particular, to allow the institutional component of the Capital Raising to take place in an orderly manner;
- (b) Volpara wishes the trading halt to remain in place until the earlier of:
 - i. Volpara releasing an announcement to the market in relation to the outcome of the institutional component of the Capital Raising; or
 - ii. the commencement of trading on 5 June 2019; and

Volpara expects that the trading halt will be ended by the announcement referred to in paragraph (b)(i) above.

- (c) Volpara is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours faithfully



Craig Hadfield
Company Secretary