



ASX ANNOUNCEMENT (UWL)

Successful Completion of Acquisitions

- *Fone Dynamics acquisition has been successfully completed*
- *Call Dynamics acquisition has been successfully completed*

3 June 2019: Uniti Wireless Limited (“UWL”) is pleased to announce that it has successfully completed the acquisitions of both Fone Dynamics Pty Ltd and Call Dynamics Pty Ltd and officially welcomes them to UWL.

Settlement of the Fone Dynamics purchase price will occur with the issue of Ordinary Fully Paid Shares (“OFPS”) which will be made following receipt of shareholder approval. Read the full Fone Dynamics announcement (1 May 2019) [HERE](#)

Settlement of the Call Dynamics purchase price occurred, with the issue of 978,100 OFPS, with 50% escrowed for 6 months and the remainder escrowed for 12 months together with an initial cash payment, with the balance payable in 12 months. Read the full Call Dynamics announcement (15 May 2019) [HERE](#)

Both acquisitions are forecast to be materially earnings accretive in FY2020, strongly cash generative and represent the initial elements of the third ‘pillar’ of UWL’s three pillar growth strategy (wireless, fibre and specialty telco services), announced on 15 April 2019.

Consistent with its stated growth strategy, UWL continues to actively pursue further earnings accretive acquisitions. To this end, the successfully completed \$15M capital raising, announced on 28 May 2019, provides additional financial capacity for UWL to efficiently acquire businesses, which expand group earnings, management depth, service offerings and national presence.

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ADDITIONAL INFORMATION

For further information, contact as below:

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ABOUT UWL

UWL is a diversified provider of telecommunications services, specializing in fixed-wireless, fibre and specialty telco services. These are the ‘three pillars’ of strategic growth pursued by UWL.

UWL listed on the Australian Securities Exchange in February 2019 with a stated strategy of becoming a leading provider of niche telecommunications services, via both organic and inorganic (mergers and acquisitions) means. To this end, UWL has brought together an experienced Board and Executive team, to support the identification, execution and integration of the sizeable pool of identified opportunities, across the three growth pillars.

At the core of UWL is a commitment to deliver high quality, diversified telecommunications products and services to its customers, in order to produce strong and growing returns to shareholders.