Market Announcement



5 June 2019

Audinate Group Limited (ASX: AD8) – Trading Halt

Description

The securities of Audinate Group Limited ('AD8') will be placed in trading halt at the request of AD8, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 7 June 2019 or when the announcement is released to the market.

Issued by

Maria Clemente Adviser, Listings Compliance (Sydney)



Audinate Group Ltd ABN:56 618 616 916 PO Box 855 Broadway, NSW 2007

Maria Clemente Adviser ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

5 June 2019

Dear Maria,

Audinate Group Limited – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Audinate Group Limited ACN 618 616 916 (ASX: AD8) (Audinate or the Company) requests a trading halt in respect of Audinate's ordinary shares (Shares) with immediate effect.

In accordance with Listing Rule 17.1:

- (a) the reason for the request is to facilitate an orderly market in the Company's securities pending an anticipated announcement by the Company regarding completion of a proposed capital raising;
- (b) the Company wishes the trading halt to remain in place until the earlier of such time as it makes the announcement, or the commencement of trading on 7 June 2019; and
- (c) the Company is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours sincerely,

Lee Ellison CEO