

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity

ABN/ARSN

METGASCO LTD

24 088 196 383

We (the entity) give ASX the following information.

### Description of buy-back

1 Type of buy-back

On-market buy-back (within 10/12 limit and commenced on the 16 May 2018)

### Details of all shares/units bought back

2 Number of shares/units bought back

7,863,389

3 Total consideration paid or payable for the shares/units

\$459,975.18

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$0.060  
date: 17/05/2018

lowest price: \$0.054  
date: 25/05/2018

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Company secretary)

6 June 2019  
Date: .....

Print name: MARK LANGAN  
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