

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme **Keybridge Capital Limited (ASX: KBC)**

ACN/ARSN **088 267 190**

1. Details of substantial holder (1)

Name **Wilson Asset Management Group (refer entities listed in Annexure A)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

04/06/2019

The previous notice was given to the company on **14/05/2018**

The previous notice was dated **14/05/2018**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	33,117,623	20.95%	35,140,863	22.32%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

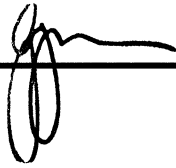
Name	Address
Refer to Annexure A	

Signature

print name **Geoff Wilson**

capacity **Director**

sign here



date **06/06/2019**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
HSBC Custody Nominees (Australia) Limited	Level 32, 580 George Street, Sydney NSW 2000

Signed: _____

Date: 06/06/2019

ANNEUXURE B

Date of Change	Persons whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Number of Securities affected	Class of Securities affected	Persons votes affected
17-May-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 543.81	6,029.00	Ordinary Shares	6,029
17-May-18	WAM Active Limited	On Market Purchase	- 923.17	10,235	Ordinary Shares	10,235
17-May-18	WAM Capital Limited	On Market Purchase	- 12,062.72	133,736	Ordinary Shares	133,736
18-May-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 1,087.52	12,057	Ordinary Shares	12,057
18-May-18	WAM Active Limited	On Market Purchase	- 1,846.35	20,470	Ordinary Shares	20,470
18-May-18	WAM Capital Limited	On Market Purchase	- 24,125.53	267,473	Ordinary Shares	267,473
22-May-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 416.89	4,622	Ordinary Shares	4,622
22-May-18	WAM Active Limited	On Market Purchase	- 707.78	7,847	Ordinary Shares	7,847
22-May-18	WAM Capital Limited	On Market Purchase	- 9,248.10	102,531	Ordinary Shares	102,531
23-May-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 725.01	8,038	Ordinary Shares	8,038
23-May-18	WAM Active Limited	On Market Purchase	- 1,230.94	13,647	Ordinary Shares	13,647
23-May-18	WAM Capital Limited	On Market Purchase	- 16,083.66	178,315	Ordinary Shares	178,315
24-May-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 797.44	8,841	Ordinary Shares	8,841
24-May-18	WAM Active Limited	On Market Purchase	- 1,354.05	15,012	Ordinary Shares	15,012
24-May-18	WAM Capital Limited	On Market Purchase	- 17,692.07	196,147	Ordinary Shares	196,147
04-Jun-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 394.23	4,470	Ordinary Shares	4,470
04-Jun-18	WAM Active Limited	On Market Purchase	- 669.39	7,590	Ordinary Shares	7,590
04-Jun-18	WAM Capital Limited	On Market Purchase	- 8,746.16	99,170	Ordinary Shares	99,170
06-Jun-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 365.12	4,048	Ordinary Shares	4,048
06-Jun-18	WAM Active Limited	On Market Purchase	- 619.84	6,872	Ordinary Shares	6,872
06-Jun-18	WAM Capital Limited	On Market Purchase	- 8,099.42	89,796	Ordinary Shares	89,796
19-Oct-18	WAM Capital Limited	Internal Transfer	- 32,794.76	425,906	Ordinary Shares	425,906
19-Oct-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Internal Transfer	20,829.12	270,508	Ordinary Shares	270,508
19-Oct-18	WAM Active Limited	Internal Transfer	11,965.65	155,398	Ordinary Shares	155,398
30-May-19	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 264.35	5,286	Ordinary Shares	5,286
30-May-19	WAM Active Limited	On Market Purchase	- 521.20	10,422	Ordinary Shares	10,422
30-May-19	WAM Capital Limited	On Market Purchase	- 7,396.05	147,892	Ordinary Shares	147,892
31-May-19	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 2,597.21	52,888	Ordinary Shares	52,888
04-Jun-19	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	- 8,636.85	173,050	Ordinary Shares	173,050
04-Jun-19	WAM Active Limited	On Market Purchase	- 2,624.05	52,576	Ordinary Shares	52,576
04-Jun-19	WAM Capital Limited	On Market Purchase	- 19,174.25	384,180	Ordinary Shares	384,180

Signed: 

Date: 06/06/2019

ANNEXURE C

Holder Of Relevant	Registered Holder of Securities	Nature of relevent interest (6)	Person entitled to be the registered as holder (8)	Class and Number of Securities
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	HSBC Custody Nominees (Australia) Limited	Management of portfolio of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	1,339,798 ordinary shares
WAM Capital Limited	HSBC Custody Nominees (Australia) Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	31,552,016 ordinary shares
WAM Active Limited	HSBC Custody Nominees (Australia) Limited	Management of portfolio of WAM Active Limited	WAM Active Limited	2,249,049 ordinary shares

Signed: _____

Date: 06/06/2019