

Downer Group site tour



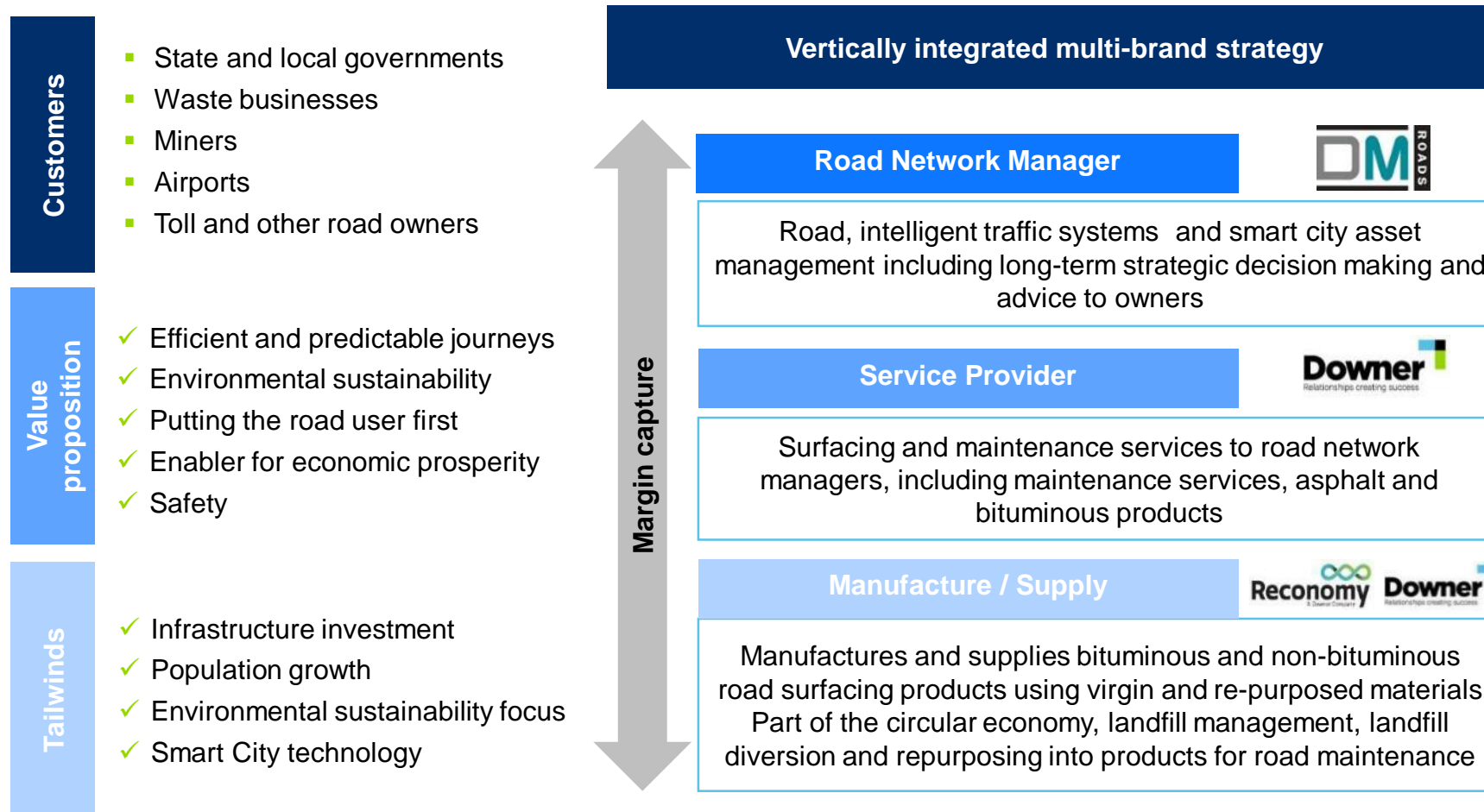
11 June 2019



Road Services

Downer's Road Services business provides a strong, vertically integrated supply chain to customers:

- Scale (\$2.2bn revenue) / competitive advantage
- Strategic/ significant barriers to entry



Note: Statistics relate to FY18.

Road Services highlights



Road Services sites in Australia

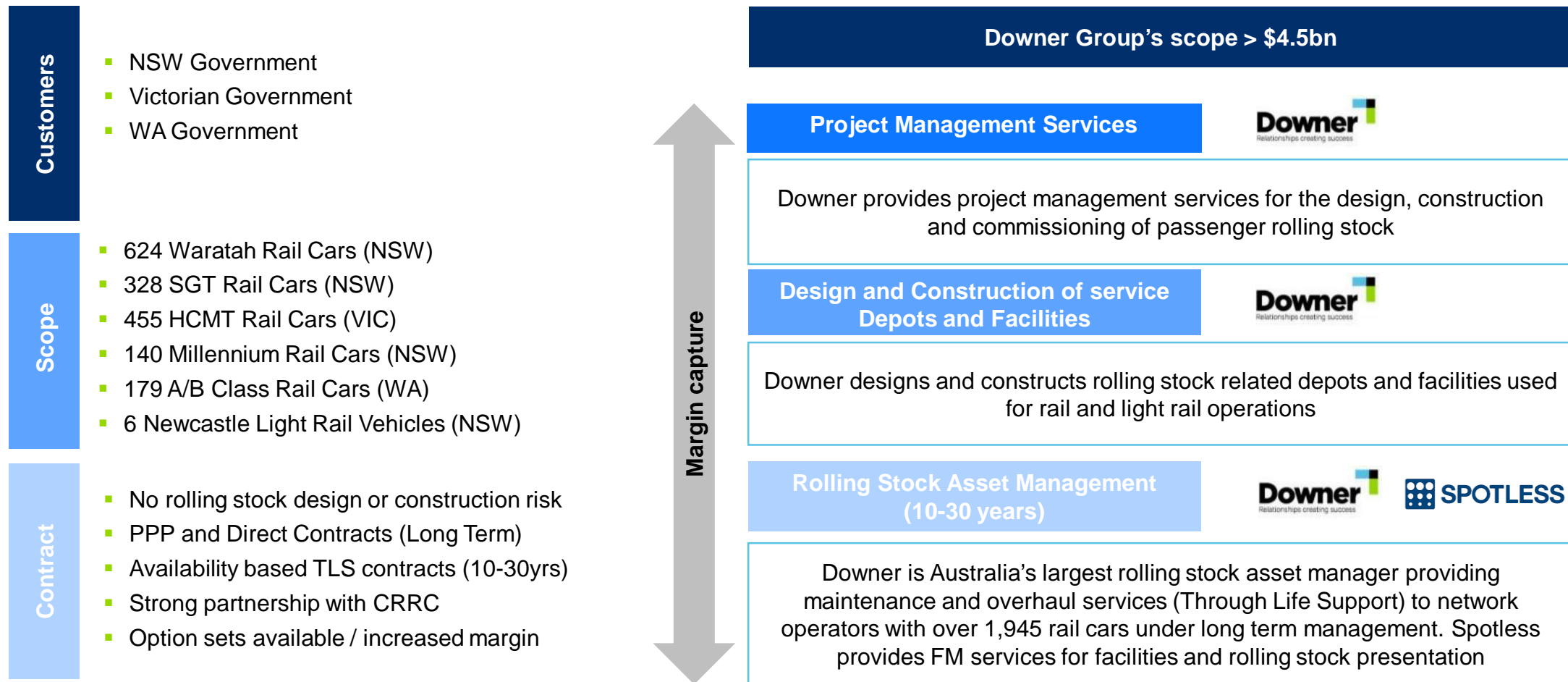


Rosehill site

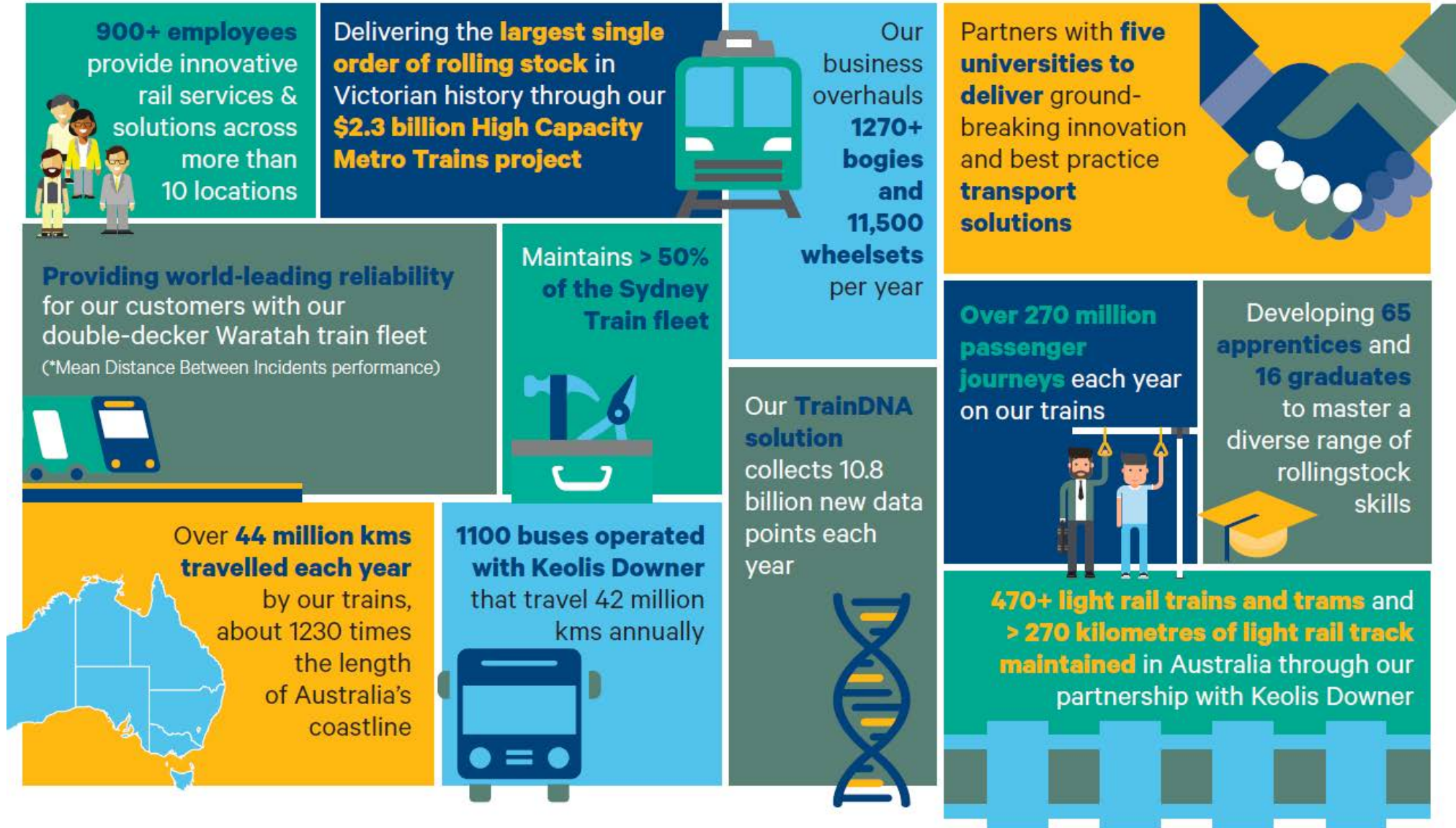


Rolling Stock Services (Through Life Support)

Downer's passenger rolling stock platforms and relationship with the world's largest rolling stock manufacturer in CRRC, provide a significant (>\$4.5bn) and growing base of long term, high margin asset management contracts



Passenger Rail, Light Rail, Buses



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