

12 June 2019

The Manager - Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Ms Lauren Osbich
Adviser, Listings Compliance (Sydney)

Dear Ms Osbich,

Company announcement: Charter Hall Long WALE REIT (ASX: CLW) Notice under Section 1012DA(5)(e) of the Corporations Act 2001 – Cleansing Statement

This notice is given by Charter Hall WALE Limited (ABN 20 610 772 202), in its capacity as responsible entity ("**Responsible Entity**") of the managed investment schemes comprising Charter Hall Long WALE REIT ("**CLW**") under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

CLW comprises the Charter Hall Direct Industrial Fund (ARSN 144 613 641) ("**DIF**") and LWR Finance Trust (ARSN 614 713 138) ("**Finance Trust**"). Stapled securities of CLW each comprise one ordinary unit in each of DIF and the Finance Trust ("**CLW Stapled Securities**"). The Responsible Entity advises that:

- (a) it has completed the issue and allotment to institutional investors of 40,084,389 fully paid CLW Stapled Securities ("**New Securities**") at a price of \$4.74 per security pursuant to a placement, the results of which were announced to ASX on Thursday, 6 June 2019;
- (b) the New Securities were issued without a Product Disclosure Statement for the New Securities being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of each of DIF and the Finance Trust, and issuer of the New Securities, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity has complied with:
 - the provisions of Chapter 2M of the Act as they apply to each of DIF and the Finance Trust; and
 - section 674 of the Act as it applies to each of DIF and the Finance Trust; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely



Charisse Nortje
Company Secretary

About Charter Hall Long WALE REIT

Charter Hall Long WALE REIT is an Australian Real Estate Investment Trust ("REIT") listed on the ASX (ASX: CLW) and invests in high quality Australasian real estate assets that are predominantly leased to corporate and government tenants on long term leases.

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over \$28.4 billion of high quality, long leased property across the office, retail, industrial and social infrastructure sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth and oversees a portfolio of 820 properties that is more than 6.3 million square metres in size. The ASX100 Group has over 27 years' experience managing and investing in high quality property on behalf of institutional, wholesale and retail clients.

Charter Hall's success is driven by our focus on our tenant and investor customers. We look to partner with our tenants, growing with them and helping meet their property needs. We invest alongside our capital partners, creating value and generating superior investment returns together. Our \$5.3 billion development pipeline creates new assets for our investors, improving future returns, while creating opportunities for our tenant partners to expand and adapt their businesses. Sustainability and innovation are key elements of our approach. By ensuring our actions are innovative, commercially sound and make a difference to our people, customers and the environment, Charter Hall makes a positive impact for its investors, the community and the Group.

For further information, please contact

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