

The Trust Company (RE Services) Limited
ACN 003 278 831
AFSL 235150
Level 18, 123 Pitt Street
Sydney, NSW, 2000



13 June 2019

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

THE TRUST COMPANY (RE SERVICES) LIMITED - NOTICE UNDER PARAGRAPHS 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by The Trust Company (RE Services) Limited ACN 003 278 831 as the responsible entity (**Responsible Entity**) of the MCP Master Income Trust ARSN 620 465 090 (**Trust**) under paragraph 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

The Responsible Entity today issued 65,000,000 fully paid ordinary units in the Trust at \$2.00 per unit (**New Units**) to sophisticated and institutional investors under a placement, the results of which were announced to the ASX on 4 June 2019.

The Responsible Entity advises that:

- (a) the New Units were offered for issue without disclosure to investors under Part 7.9 of the Corporations Act and without a Product Disclosure Statement for the New Units being prepared;
- (b) this notice is being given under paragraph 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity, as the issuer of units in the Trust is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Responsible Entity and the Trust respectively; and
 - (ii) section 674 of the Corporations Act as it applies to the Responsible Entity and the Trust respectively; and
- (e) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours faithfully

THE TRUST COMPANY (RE SERVICES) LIMITED

A handwritten signature in black ink, appearing to read "Martin Farr", written over a horizontal line.

Martin Farr
Senior Corporate Clients Manager