



14 June 2019

ASX release

*Unless otherwise defined, capitalised terms used in this notice have the meaning given to them in the prospectus dated 16 May 2019 (**Prospectus**).*

CONFIRMATION OF DISPATCH OF HOLDING STATEMENTS

Prospa Group Limited (**Prospa**) (ASX: PGL) refers to its recently completed Offer of Shares under the Prospectus.

Prospa confirms that it has dispatched holding statements and any refund money in respect of the Offer.

Prospa has issued 29,035,947 new shares under the Offer. Following completion of the Offer the number of Prospa shares on issue is 161,350,437.

For further enquiries, please contact:

Nicole Johnschwager
Company Secretary
Tel: 02 8599 3899
Email: nicole.j@prospa.com