



SUNVEST CORPORATION LIMITED

ABN 77 008 132 036

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14 June 2019

Australian Securities Exchange Limited
Company Announcements
20 Bridge Street
Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 31 May 2019

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 May 2019.

Fair Value of investment portfolio	\$	2,769,000
Cash and receivables		1,965,000
Net asset backing per share - before income tax		\$0.38
- after income tax		\$0.37

Fair Value is calculated using the last sale price at month end of each share held on a prescribed stock exchange.

Sunvest provides for deferred tax on net unrealised gains.

Sunvest does not bring to account the income tax benefit of unrealised losses.

The number of shares on issue at month end is 12,159,024.

The major investments included in the investment portfolio are as follows:

	\$	
Beowulf Mining plc		1,330,755
Cooper Energy Limited		50,290
Coronado Global Resources Inc.		398,750
Gledhow Investments plc		133,758
Greatland Gold plc		329,754
Great Panther Mining Limited		45,260
Hot Rocks Investments plc		210,009
Kibo Energy plc		44,045
Lombard Capital plc		31,051
Oracle Power plc		149,227
Other share portfolio investments		46,241

Yours faithfully

Sunvest Corporation Limited

Bruce D. Burrell
Chairman