

ASX Announcement

17 June 2019

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Sandon Capital Investments Limited (ASX:SNC) (**SNC**) has issued 10,823,974 fully paid ordinary shares in SNC (**Shares**) on completion of its acquisition of 52,980,782 shares in Mercantile Investment Company Limited (ASX: MVT) from Siblow Pty Limited on Friday 14 June 2019.

In accordance with the requirements of Section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), SNC gives ASX notice that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under paragraph 5(e) of Section 708A of the Corporations Act;
3. as at the date of this notice, SNC has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 of the Corporations Act; and
4. as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Further information:

Sandon Capital Investments Limited
Tel: 02 8014 1188
Fax: 02 8084 9918
Website: www.sandoncapital.com.au

Share registry:
Link Market Services
Tel: 1300 554 474 (toll free within Australia)
Email: registrars@linkmarketservices.com.au
Fax: +61 2 9287 0303
Postal Locked Bag A14, Sydney
Address: South NSW 1235