

ASX RELEASE

17 June 2019

Preliminary Rights Issue Details

As previously advised Amplia Therapeutics Limited (ASX: ATX) (“Amplia” or the “Company”) has initiated a capital raising to raise gross proceeds of up to A\$2.7 million.

An Initial Placement of 3,600,000 ordinary shares @ \$0.10 per share to raise \$360,000 was completed on Friday 14 June 2019.

The capital raising will include a 1 for 2 non-renounceable Rights Issue of shares @ \$0.10 per share to raise up to \$2.2 million.

Each subscriber under the Rights Issue will receive free attaching options on a 1 for 2 basis. The options will have an exercise price of \$0.15 and an expiry date of 30 June 2022.

The proposed timetable for its upcoming Rights Issue as follows:

Event	Date
ATX announces Placement and Rights Issue	Wednesday 12 June
ATX sends Notice to Shareholders with Rights Issue Information	Monday 1 July
Shares Traded on an “ex” Entitlement Basis	Tuesday 2 July
Record Date for eligibility to participate in the Rights Issue	Wednesday 3 July
ATX sends Short Form Prospectus and Entitlement & Acceptance Form to eligible shareholders	Monday 8 July
Rights Issue Closing Date	Friday 26 July
Securities quoted on a Deferred Settlement basis	Monday 29 July
Issue Date & Deferred Settlement Trading Ends	Friday 2 August

The timetable is indicative only and the Company reserves the right to vary it at any time without prior notice subject to the ASX Listing Rules and the Corporations Act 2001 (Cth).

In addition to being able to apply for new shares under the Rights Issue, eligible shareholders will also have the ability to apply for additional new shares.

The proceeds of the Rights Issue will be used to complete the remaining studies that are required before commencement of the Phase I healthy volunteer trial of drug candidate AMP945, as well as providing the Company with additional working capital.

The Board looks forward to shareholder support of the Rights Issue.

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For Further Information

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