

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

NAOS Small Cap Opportunities Company Limited

47 107 617 381

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |               |
|---|-----------------------------------|---------------|
| 1 | Type of buy-back                  | On-Market     |
| 2 | Date Appendix 3C was given to ASX | 27 March 2019 |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                                  | Before previous day | Previous day |
|---|----------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 1,629,777           | 80,000       |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$970,426.45        | \$45,200.00  |

+ See chapter 19 for defined terms.

## Appendix 3E

### Daily share buy-back notice

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|   |                                      | Before previous day                                                                                       | Previous day                                                                                                                    |
|---|--------------------------------------|-----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid:<br>\$0.6200<br>date: 15/04/19<br><br>lowest price paid:<br>\$0.5550<br>date: 14/06/19 | highest price paid:<br>\$0.5650<br><br>lowest price paid:<br>\$0.5560<br><br>highest price allowed under rule 7.33:<br>\$0.5958 |

### Participation by directors

6 Deleted 30/9/2001.

N/A

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

15,189,803

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 18 June 2019

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Company Secretary

Print name: Rajiv Sharma

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+ See chapter 19 for defined terms.