

Share Purchase Plan - Closing Date Extended

Warrego Energy Limited (**WGO**) wishes to advise that the Closing Date for its Share Purchase Plan ("Plan") announced on 31 May 2019 has been extended to 5pm (Sydney time) on Friday, 28 June 2019 with shares issued on 4 July 2019.

The closing date has been extended to give eligible shareholders additional time to consider and take advantage of the SPP Offer. Shareholders will be kept informed of any Company developments during the extended period.

Important Dates

Record Date	30 May 2019
Opening Date	6 June 2019
Closing Date	28 June 2019 5pm (Sydney time)
Share Issue	4 July 2019
First Trading Date	9 July 2019

The Company reserves the right to further vary these dates.

For further information contact:

(AUS) Ian Kirkham CFO & Company Secretary +61 2 9254 9000

(UK) Dennis Donald Managing Director +44 (0)1224 974980