



The Listing Manager
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

21 June 2019

Dear Sir/Madam

UPDATE THE RPM AUTOMOTIVE GROUP LIMITED TRANSACTION CAPITAL RAISING

Pursuant to Section 2.7.19 of the Prospectus the Company has elected to extend the Public Offer Closing Date by 7 days until 5pm on Friday 5 July 2019.

The reason for the extension is to allow sufficient time for investors to submit their applications and subscription funds. The marketing of the Public Offer has only recently commenced due to logistical delays.

Notwithstanding the extension to the Public Offer Closing Date, the Company may make further changes to the Public Offer timetable and might still elect to close the offer early.

Yours faithfully

Campbell Welch
Chairman
(02) 9375 0165