

ASX ANNOUNCEMENT

24 June 2019

Responsible entity
Perpetual Trust Services Limited
Level 18, 123 Pitt Street, Sydney NSW 2000
ABN 48 000 142 049
AFSL 236648

**PERPETUAL CREDIT INCOME TRUST (ASX:PCI)
INDICATIVE DISTRIBUTION and DISTRIBUTION REINVESTMENT PLAN (DRP)**

On 21 June 2019, an Appendix 3A.1 was lodged with the ASX for the Perpetual Credit Income Trust (PCI) advising of an indicative distribution to Trust unitholders of 0.0854 cents per unit.

Please be advised the distribution announced via the Appendix 3A.1 is indicative only and further updates are expected to be provided to the market as follows:

27 June 2019: Ex-date
28 June 2019: Record date
8 July 2019: Actual distribution announced to market
9 July 2019: Payment Date

A Distribution Reinvestment Plan (DRP) is available for the Trust. The DRP is a convenient way for unitholders to increase their holding of units in the Trust (Units) by allowing them to automatically reinvest all or part of their cash distributions in additional Units, without incurring brokerage, commissions or other transaction costs.

Units under the DRP are currently issued at the net asset value of a Unit as determined in accordance with the Trust's constitution on the record date determined by the Responsible Entity* for determining entitlements to a distribution to be paid in respect of Units.

The Responsible Entity* expects to make a distribution at the end of each month. For such distributions, it is expected the record date will be the last business day of each month and the last day for electing into the DRP will be 5.00pm (Sydney time) on the first business day after the record date.

Please visit the below link for further information on the PCI DRP including the Distribution Reinvestment Plan (DRP) Rules.

<https://www.perpetual.com.au/income/pci-investors/dividend-reinvestment-plan>

Yours sincerely
Kevin Razavi
Senior Corporate Clients Manager, Perpetual

*Perpetual Trust Services Limited
as Responsible Entity for Trust