

TATTS BONDS MATURITY

Tatts Group Limited (Tatts) today announced that the Tatts Bonds (ASX code: TTSHA) will mature on 5 July 2019 (Maturity Date) in accordance with the Terms of Tatts Bonds as detailed in the Tatts Bonds Prospectus dated 6 June 2012.

On the Maturity Date, each holder of a Tatts Bond recorded on the register at the record date of 27 June 2019 will receive the maturity payment of \$100 per Tatts Bond representing the Face Value of a Tatts Bond, and a final quarterly interest payment of \$1.2042 per Tatts Bond in respect of the final quarterly interest period ending 4 July 2019.

The last day of trading of the Tatts Bonds on the Australian Securities Exchange (ASX) is expected to be 25 June 2019.

The expected relevant dates in relation to the maturity of the Tatts Bonds are set out in the timetable below.

Holders of Tatts Bonds who have any questions may contact the Tatts share registry, Link Market Services Limited, by phone on 1300 665 661 (or +61 1300 665 661 for outside Australia) or by email at tabcorp@linkmarketservices.com.au.

Expected timetable

Event	Date
Tatts Bonds cease trading on ASX Tatts Bonds suspended from trading on ASX	25 June 2019, 5.00pm
Ex-date In respect of Tatts Bonds maturity and Tatts Bonds final quarterly interest payment	26 June 2019, 10.00am
Record Date In respect of Tatts Bonds maturity and Tatts Bonds final quarterly interest payment	27 June 2019, 7.00pm
Maturity Date and Payment Date Tatts Bonds mature and payment of the Face Value and final quarterly interest amount	5 July 2019
Removal from quotation Tatts Bonds to be removed from ASX official quotation	8 July 2019

Defined terms have the meaning given to them in the Tatts Bonds Prospectus dated 6 June 2012, unless otherwise stated in this announcement.