

ASX RELEASE

25th June 2019

Results of 2019 Annual and Extraordinary General Meeting

Kleos Space S.A. (ASX: KSS, Frankfurt: KS1), (**Kleos** or **Company**) today announced the results of its Annual and Extraordinary General Meeting of its shareholders (the "AGM") held 25 June 2019 in Luxembourg at 10:00am (Luxembourg time)/ 6:00pm (Sydney time).

At the AGM, the resolutions were voted in accordance with the Notice of Annual and Extraordinary General Meeting previously advised to the Australian Securities Exchange with the following results:

Resolution 1 - Approval of the Standalone and Consolidated Financial Statements

The resolution was adopted.

Resolution 2 – Discharge to the Directors

The resolution was adopted.

Resolution 3 - Renewal of the appointment of Deloitte Audit as the Company's external auditor

The resolution was adopted.

Resolution 4 - Amendment to Article 6.2 of Articles of Association

The quorum required to deliberate and vote on this Resolution (being 50% of the share capital) was not reached as only 30,797,774 of the Company's 106,627, 500 shares, representing 100% of the Company's share capital, cast their vote (28.88%). As a result, a second General Meeting will be convened by notice at a date to be advised. This General meeting shall deliberate on this Resolution regardless of the proportion of share capital represented.

Resolution 5 - Re-election of Mr David Christie as a Director

The resolution was adopted.

Resolution 6 - Approval of Additional 10% Placement Capacity

The resolution was adopted.

Please find attached disclosure of proxy results for these Resolutions.

About Kleos Space S.A.

Kleos Space S.A. (ASX: KSS) is a space enabled, activity-based intelligence, data as a service company based in Luxembourg. Kleos Space aims to guard borders, protect assets and save lives by delivering global activity-based intelligence and geolocation as a service. The first Kleos Space satellite system, known as Kleos Scouting Mission (KSM), will deliver commercially available data and perform as a technology demonstration. KSM will be the keystone for a later global high capacity constellation. The Scouting Mission will deliver targeted daily services with the full constellation delivering near-real time global observation – www.kleos.space.

In accordance with Listing Rule 3.13.2, the following information is provided to the ASX in relation to the resolutions passed by shareholders of Kleos at its Annual and Extraordinary General Meeting held on 25 June 2019.

| Resolution | Proxy Votes For the Resolution | Proxy Votes Against the Resolution | Proxy Votes Abstaining | Total of votes cast as a percentage of total share capital of the company |
|--|---------------------------------------|---|-------------------------------|--|
| Approval of the Standalone and Consolidated Financial Statements | 30,797,774 | 0 | 0 | 28.88% |
| Discharge to the Directors | 30,797,774 | 0 | 0 | 28.88% |
| Renewal of the appointment of Deloitte Audit as the Company's external auditor | 30,797,774 | 0 | 0 | 28.88% |
| Amendment to Article 6.2 of Articles of Association | 30,795,354 | 2,420 | 0 | 28.88% |
| Re-election of Mr David Christie as a Director | 30,797,774 | 0 | 0 | 28.88% |
| Approval of additional 10% placement capacity. | 30,797,774 | 0 | 0 | 28.88% |