# Form603

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

<u>To Company Name/Scheme</u> PTB GROUP LIMITED

ACN/ARSN 098 390 991

#### 1. Details of substantial holder (1)

Name KIOWA 2018 CORPORATE TRUSTEE COMPANY LIMTED

ACN/ARSN (if applicable)

The holder became a substantial holder on 21 JUNE 2019

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantiolder or an associate (2) had a relevant interest (3) inon the date the substantial holder became a substantial holder areas follows:

Classof securities(4)	Number of securities	Person's votes(5)	Voting power(6)
ORD	3,499,525	3,499,525	5.06%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the datesubstantial holder became a substantial holder areas follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
KIOWA 2018 CORPORATE TRUSTEE		ORD
COMPANY LIMITED		3,499,525

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and numberof securities
KIOWA 2018 CORPORATE TRUSTEE COMPANY LIMITED	KIOWA 2018 CORPORATE TRUSTEE COMPANY LIMITED		ORD 3,499,525

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant	Date of acquisition	Consideration (9)	Class and number of	
interest		Cash	Non-cash	securities
	14/06/2019	AUD0.67		80,000
	13/06/2019	AUD0.67		20,000
	13/06/2019	AUD0.67		100,000
	6/06/2019	AUD0.67		50,000
KIOWA 2018 CORPORATE	31/05/2019		DRP	301,703
TRUSTEE COMPANY	31/05/2019	AUD0.67		100,000
LIMITED	31/05/2019	AUD0.67		50,000
	29/05/2019	AUD0.67		50,000
	29/05/2019	AUD0.67		10,000
	28/05/2019	AUD0.67		4,087
	28/05/2019	AUD0.67		61,517

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#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
KIOWA 2018 CORPORATE TRUSTEE COMPANY LIMITED	PO BOX 31500, MILFORD, AUCKLAND 0741, NEW ZEALAND

### **Signature**

print name

**HUGH ROSS JONES** 

Amy 2 Vones

capacity

**DIRECTOR** 

sign here

date

24 JUNE 2019

#### **DIRECTIONS**

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related proporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are esstially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of membersisarly set out in paragraph 7 of the
- See the definition of "associate" in section 9 of the Corporations Act 2001.
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- The voting shares of a company constitute one class unless divided into separate classes.
- The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that person or an associate has a relevant interest in.
- The person's votes divided by the total votes in the body corporateor scheme multiplied by 100.
- Includedetailsof:
  - any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) appliespay of any document setting out the terms of any relevant agreement, and astatement by the person giving full and accurate details of any contract, schemeaorrangement, must accompany this form, together with a written statement certifying this contract, schemeor arrangement; and
  - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting years or disposal of the securities to which therelevant interest relates (indicatingclearly theparticular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises becaus an opportunity) write "unknown".
- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant in the mass acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the hapingor not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if taxen not paid directly to the person from whom the relevant interest was acquired.