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# **AuMake Business Model**

1.4 billion Chinese consumers

- > Bricks and mortar stores (AuMake and Broadway)
- > Online
- > China partners

**AuMake Platform** 

Primary customers:

Daigou and Chinese tourists

**Products delivered:** via parcels and bonded warehouses

1000's Australian & New Zealand Brands



## **AuMake Platform**

#### **Bricks and Mortar Stores**

#### **AuMake**

16 Australia, 1 New Zealand

### **Broadway**

6 Australia, 2 New Zealand (100% Chinese Tourists)

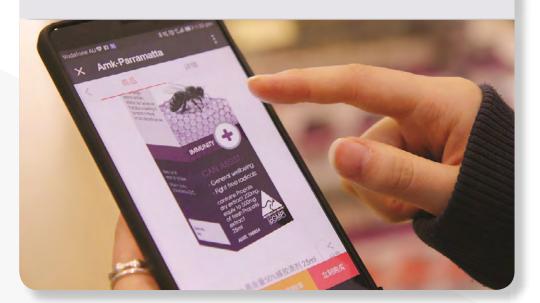


### **Online**

30% of total sales and growing

EBITDA % of online sales 3x bricks and mortar stores

Sales continues to increase, leveraging off existing infrastructure



### **China Partners**

Exclusive strategic partnership with JD.com

300 million active user database







# **Broadway Acquisition**



## Leading retailer

To the Australian and New Zealand Chinese tour group industry for the last 20 years.



## Brand exposure

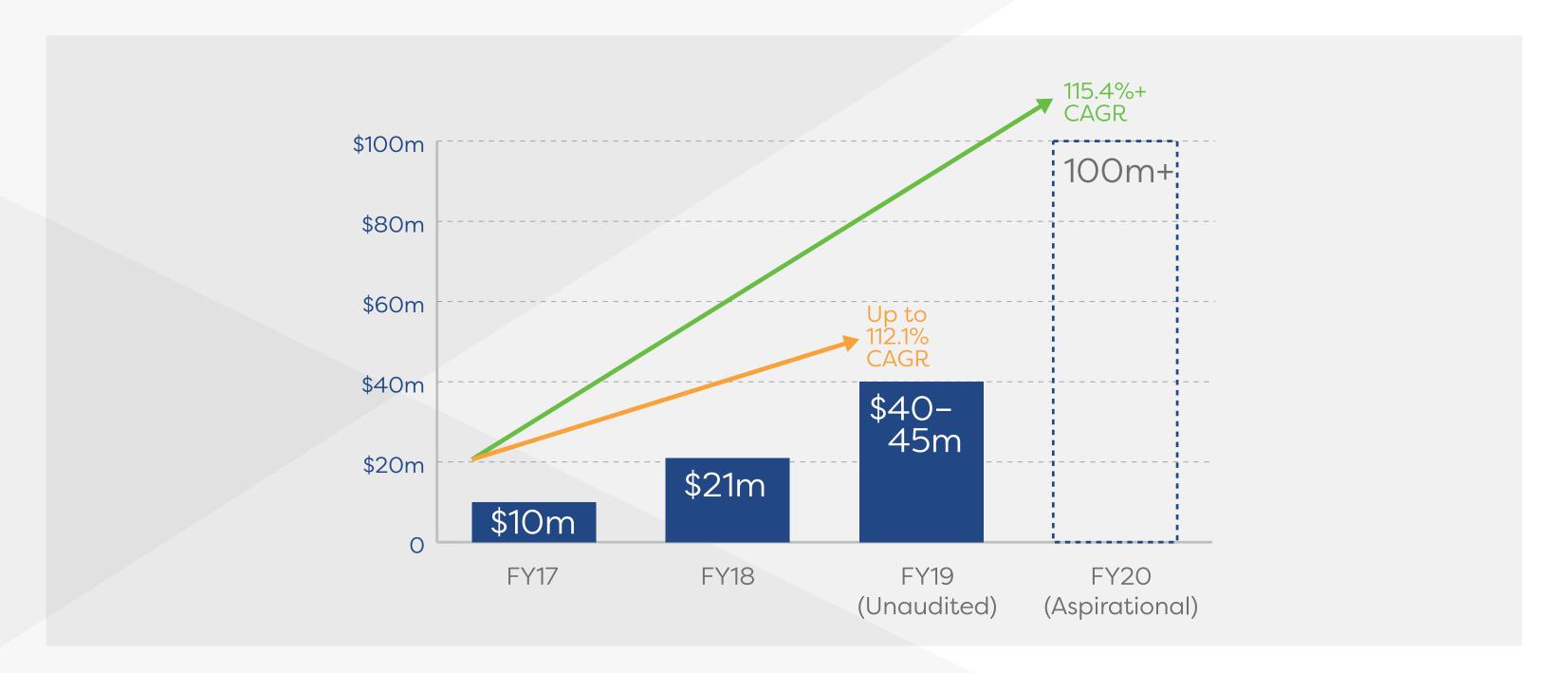
Introduce Australia and New Zealand's best and newest brands to Chinese tour groups for the first time at industry leading prices.

| Impact of Broadway acquisition | FY19   | FY20      |
|--------------------------------|--------|-----------|
| Number of tourists in Broadway | 30,000 | 70,000+   |
| Online sales in Broadway       | 0%     | 25%       |
| Total AuMake owned brand sales | \$4m   | \$15-20m* |

<sup>\*</sup>FY20 aspirational

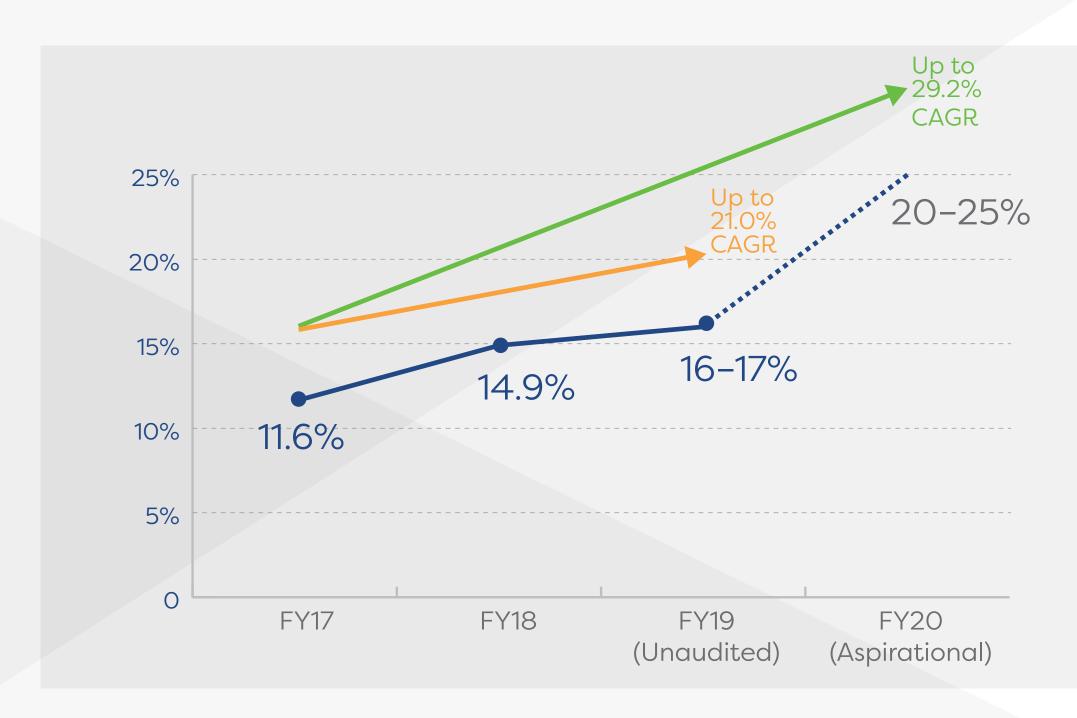


# **Significant Revenue Growth**





# **Growth margin and profitability**



At aspirational revenue AuMake expects to achieve material EBITDA for FY20



# Outlook

- > Strong trading conditions experienced in traditional low season June
- > AuMake increasing market share as rationalisation and consolidation of daigou market continues
- > Significant growth anticipated from **acquisition of Broadway** effective from start mid July 2019.
- > Continue to strengthen the relationship with **JD.com**
- > Moving into **high season towards end of CY19** coinciding with aspirational profitability





# Contact details



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