

27 June 2019

Cordish Dixon Private Equity Fund II (Fund)
ASX: CD2
Fund Update

US Select Private Opportunities Fund II, L.P. (**LP**), the limited partnership through which the Fund makes investments in underlying private equity funds, has advised that it intends to distribute US\$2.0 million to its partners as the result of the successful sale of its interests in Superior Group Holdings (DFW Capital Partners IV, L.P.), and This Works (Tengram Gen2 Fund, L.P.). The Fund expects its share of this distribution to be US\$1.7 million (\$2.5 million), or approximately \$0.05 per unit after allowing for the LP's operating expenses.

A further update will be provided once the distribution is received from the LP. The Fund intends to distribute to unitholders substantially all of the net proceeds received.

For further information, contact:

Investor Relations
1300 454 801

The Cordish Dixon Private Equity Fund series comprise ASX listed and unlisted investment trusts focused on investing with and alongside leading, highly differentiated and specialised private equity funds focused on lower middle-market operating businesses in the US.