



NB GLOBAL CORPORATE INCOME TRUST

ARSN 627 297 241

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ENTITLEMENT OFFER UPDATE AND EARLY CLOSE OF SHORTFALL OFFER NOTIFICATION

Equity Trustees Limited (ABN 46 004 031) (**Responsible Entity**) is the responsible entity for the NB Global Corporate Income Trust (ARSN 627 297 241) (**NBI**). The Responsible Entity is pleased to confirm that NBI's pro rata non-renounceable entitlement offer (**Entitlement Offer**) of one New Unit for every existing Unit held by Eligible Unitholders at an offer price of \$2.00 per New Unit closed at 5:00 pm (AEST) yesterday, 26 June 2019.

NBI received acceptances representing, approximately, a 30% take up of units on offer under the Entitlement Offer (including the Oversubscription Facility (as defined in the product disclosure statement dated 14 May 2019 (**PDS**)). The number of units not taken up under the Entitlement Offer (**Shortfall**), combined with NBI's available placement capacity under ASX Listing Rule 7.1, constitutes the Shortfall Offer.

Neuberger Berman Australia Pty Ltd (ABN 90 146 033 801) (**Manager**), the manager of NBI, has informed the Responsible Entity that considerable demand under the Shortfall Offer has been received, exceeding NBI's available placement capacity under ASX Listing Rule 7.1. Accordingly, the Responsible Entity decided to close the Shortfall Offer early at 3:00 pm (AEST) today, 27 June 2019.

The Responsible Entity will notify the ASX of the confirmed outcome of both the Entitlement Offer and the Shortfall Offer on or around Tuesday, 2 July 2019.

The allotment and issue of New Units and Additional New Units under the Entitlement Offer will occur on Wednesday, 3 July 2019.

It is anticipated that normal trading of New Units and Additional New Units under the Entitlement Offer will commence on Thursday, 4 July 2019.

Neuberger Berman and the directors of the Responsible Entity wish to thank Unitholders for their participation in the Entitlement Offer.

For further information please contact NB Global Corporate Income Trust on 1300 032 754.

Harvey Kalman
Director

Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) as Responsible Entity for NB Global Corporate Income Trust.

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Disclaimer

This document does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been, or will be, taken to register, qualify or otherwise permit an offering of the New Units in any jurisdiction outside Australia or New Zealand. In particular, the New Units referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**Securities Act**) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Units may not be offered or sold to any person in the United States or any person that is acting for the account or benefit of persons in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. The New Units to be offered and sold in the Offer may only be offered and sold outside the United States in 'offshore transactions' (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S under the Securities Act.

Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (**EQT**) is the responsible entity of NB Global Corporate Income Trust (the **Trust**). EQT is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT). This announcement has been prepared based on information from Neuberger Berman Australia Pty Ltd (ABN 90 146 033 801) (**Neuberger Berman**), the investment manager of the Trust. The information is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Before making an investment decision, you should consider obtaining professional investment advice that takes into account your personal circumstances and should read the PDS. Neither EQT nor Neuberger Berman guarantees repayment of capital or any particular rate of return from the Trust. All opinions and estimates included in this announcement constitute judgements of Neuberger Berman as at the date of the announcement, and are subject to change without notice. Past performance is not a reliable indicator of future performance.