

ASX RELEASE

28 June 2019

Kleos Investor Briefing – 2019 AGM Video

Highlights:

- Unique Space Enabled DaaS product model providing a powerful source of intelligence data
- Rocket launch in August 2019 data flow leading to revenue expected in months
- Significant interest in the product offering from both the public and private sectors
- Early adopter contracts signed with leading defence and security contractors globally
 additional MOUs and contracts expected as data flow commences
- Targeting multi-billion dollar global intelligence markets

Kleos Space S.A (ASX: KSS) (" **Kleos**" or the "**Company**"), a global space enabled activity-based intelligence data as a service company, held an international webinar and Q&A session hosted by Chairman Air Cdre Peter Round and CEO Andrew Bowyer on Thursday, 27 June.

CEO Andrew Bowyer, commenting on the significant progress made by Kleos to date said: "Now 10 months on from listing, we are of course on target to hit our inflection point which is; launch, validation of the technology, and most importantly, revenue generation. This is a massive leap for us, and this changes everything.

"We are the first company in the world to fly four satellites in formation – these satellites are nano-sats flying in a diamond formation between 20 and 100 kilometres apart.

"The products we are selling and the way we are delivering to the customer is very different. We are much more aiming to be a Data as a Service type company."

Kleos is targeting global intelligence markets with multi-billion-dollar annual revenues. In an example target market, the Global Maritime Information Market, Kleos is targeting 1.5% of this market by 2020 which is estimated to generate revenues of €19.5 million – over A\$31 million.

In response to an investor querying the market reception to the Kleos product, Andrew Bowyer noted: "We are constantly on the phones, having meetings, and discussing with people – getting people to sign up and also aiming to set people [who are not early adopters] up so that they are ready to go as soon as we have the data product to show them".

"There could be hundreds if not thousands of end users [for the Kleos data per customer or channel partner]".

A recording of the webinar and the following Q&A session can be viewed at: https://vimeo.com/344764586.



For further information, please contact:

Europe



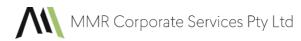
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About Kleos Space S.A.

Kleos Space S.A. (ASX: KSS) is a space enabled, activity-based intelligence, data as a service company based in Luxembourg. Kleos Space aims to guard borders, protect assets and save lives by delivering global activity-based intelligence and geolocation as a service. The first Kleos Space satellite system, known as Kleos Scouting Mission (KSM), will deliver commercially available data and perform as a technology demonstration. KSM will be the keystone for a later global high capacity constellation. The Scouting Mission will deliver targeted daily services with the full constellation delivering near-realtime global observation – www.kleos.space.