

Structured Investments
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28 June 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments Annual Loan Amount Adjustment

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") advises that pursuant to the Terms of Issue of the SFI, the Loan Amount for each Series will be increased by the Interest Amount for the period 1 July 2019 to 30 June 2020 inclusive. The Interest Amounts have been calculated using a rate of 3.55% p.a.

Details can be found in the following table.

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
AGLSWB	\$9.7100	\$0.3447	\$10.0547
AGLSWR	\$5.8509	\$0.2077	\$6.0586
ALLSWB	\$14.9800	\$0.5318	\$15.5118
AMPSWA	\$2.3920	\$0.0849	\$2.4769
AMPSWB	\$1.0300	\$0.0366	\$1.0666
AMPSWR	\$3.3162	\$0.1177	\$3.4339
ANNSWB	\$12.7200	\$0.4516	\$13.1716
ANNSWR	\$15.6136	\$0.5543	\$16.1679
ANNSWT	\$9.9045	\$0.3516	\$10.2561
ANZSWA	\$12.6151	\$0.4478	\$13.0629
ANZSWB	\$13.2200	\$0.4693	\$13.6893
ANZSWR	\$16.1110	\$0.5719	\$16.6829
ANZSWT	\$10.0055	\$0.3552	\$10.3607
ANZSWW	\$7.7292	\$0.2744	\$8.0036
ASXSWB	\$39.4900	\$1.4019	\$40.8919
ASXSWR	\$19.3097	\$0.6855	\$19.9952
AZJSWR	\$2.1515	\$0.0764	\$2.2279
BENSWB	\$5.3200	\$0.1889	\$5.5089
BENSWR	\$5.1147	\$0.1816	\$5.2963

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
BENSWW	\$2.6968	\$0.0957	\$2.7925
BHPSWA	\$8.8021	\$0.3125	\$9.1146
BHPSWB	\$19.6700	\$0.6983	\$20.3683
BHPSWR	\$11.7106	\$0.4157	\$12.1263
BHPSWW	\$4.0663	\$0.1444	\$4.2107
BLDSWB	\$2.5500	\$0.0905	\$2.6405
BLDSWR	\$2.1781	\$0.0773	\$2.2554
BOQSWB	\$4.4200	\$0.1569	\$4.5769
BOQSWR	\$5.5225	\$0.1960	\$5.7185
BSLSWR	\$2.1614	\$0.0767	\$2.2381
BXBSWA	\$5.1099	\$0.1814	\$5.2913
BXBSWB	\$5.8000	\$0.2059	\$6.0059
BXBSWR	\$6.3063	\$0.2239	\$6.5302
BXBSWT	\$4.9006	\$0.1740	\$5.0746
CBASWA	\$35.4996	\$1.2602	\$36.7598
CBASWB	\$37.4000	\$1.3277	\$38.7277
CBASWR	\$43.8023	\$1.5550	\$45.3573
CBASWT	\$28.7364	\$1.0201	\$29.7565
CCLSWR	\$5.0936	\$0.1808	\$5.2744
CGFSWB	\$3.0900	\$0.1097	\$3.1997
COHSWR	\$49.0901	\$1.7427	\$50.8328
COLSWB	\$6.6100	\$0.2347	\$6.8447
CPUSWB	\$8.0900	\$0.2872	\$8.3772
CPUSWR	\$7.0002	\$0.2485	\$7.2487
CSLSWA	\$68.3425	\$2.4262	\$70.7687
CSLSWB	\$98.2200	\$3.4868	\$101.7068
CSLSWR	\$53.9042	\$1.9136	\$55.8178
CWNSWB	\$5.9200	\$0.2102	\$6.1302
CWNSWR	\$5.0464	\$0.1791	\$5.2255
CWNSWT	\$3.6766	\$0.1305	\$3.8071
FLTSWB	\$20.8800	\$0.7412	\$21.6212
FLTSWW	\$17.9777	\$0.6382	\$18.6159
FMGSWB	\$4.2100	\$0.1495	\$4.3595
GMGSWB	\$6.9800	\$0.2478	\$7.2278
GMGSWR	\$2.8527	\$0.1013	\$2.9540
GPTSWR	\$1.8607	\$0.0661	\$1.9268
IAGSWA	\$2.5742	\$0.0914	\$2.6656
IAGSWB	\$3.6000	\$0.1278	\$3.7278
IAGSWR	\$2.4100	\$0.0856	\$2.4956
ILCSWA	\$10.4050	\$0.3694	\$10.7744
ILCSWB	\$12.0800	\$0.4288	\$12.5088
ILCSWR	\$12.5745	\$0.4464	\$13.0209
ILCSWT	\$8.8718	\$0.3149	\$9.1867
ILCSWX	\$4.8541	\$0.1723	\$5.0264

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
ILCSWZ	\$5.2471	\$0.1863	\$5.4334
IOZSWA	\$10.9313	\$0.3881	\$11.3194
IOZSWB	\$12.5100	\$0.4441	\$12.9541
IOZSWR	\$11.5610	\$0.4104	\$11.9714
IOZSWT	\$8.9835	\$0.3189	\$9.3024
IOZSWX	\$5.0770	\$0.1802	\$5.2572
IOZSWZ	\$5.7080	\$0.2026	\$5.9106
IPLSWB	\$1.5900	\$0.0564	\$1.6464
IPLSWR	\$2.2362	\$0.0794	\$2.3156
LLCSWB	\$6.6000	\$0.2343	\$6.8343
LLCSWR	\$8.2259	\$0.2920	\$8.5179
LLCSWT	\$5.1988	\$0.1846	\$5.3834
MGRSWR	\$0.8067	\$0.0286	\$0.8353
MPLSWB	\$1.5600	\$0.0554	\$1.6154
MPLSWR	\$1.0396	\$0.0369	\$1.0765
MQGSWA	\$37.2320	\$1.3217	\$38.5537
MQGSWB	\$60.1800	\$2.1364	\$62.3164
MQGSWR	\$28.0871	\$0.9971	\$29.0842
NABSWA	\$12.9901	\$0.4611	\$13.4512
NABSWB	\$12.6400	\$0.4487	\$13.0887
NABSWR	\$14.3736	\$0.5103	\$14.8839
NABSWT	\$8.2170	\$0.2917	\$8.5087
NCMSWA	\$10.8967	\$0.3868	\$11.2835
NCMSWB	\$14.6600	\$0.5204	\$15.1804
NCMSWR	\$8.3481	\$0.2964	\$8.6445
ORGSWB	\$3.4100	\$0.1211	\$3.5311
ORGSWR	\$6.2556	\$0.2221	\$6.4777
ORGSWT	\$2.9160	\$0.1035	\$3.0195
ORISWB	\$9.8000	\$0.3479	\$10.1479
ORISWR	\$9.9794	\$0.3543	\$10.3337
OSHSWB	\$3.3300	\$0.1182	\$3.4482
OSHSWR	\$4.5433	\$0.1613	\$4.7046
OZLSWR	\$1.6167	\$0.0574	\$1.6741
QANSWB	\$2.5900	\$0.0919	\$2.6819
QANSWR	\$1.4855	\$0.0527	\$1.5382
QBESWA	\$6.4143	\$0.2277	\$6.6420
QBESWB	\$5.4100	\$0.1921	\$5.6021
QBESWR	\$6.7179	\$0.2385	\$6.9564
QBESWW	\$4.7851	\$0.1699	\$4.9550
QOZSWA	\$5.6868	\$0.2019	\$5.8887
QOZSWB	\$6.5500	\$0.2325	\$6.7825
QOZSWR	\$5.7073	\$0.2026	\$5.9099
RHCSWB	\$33.6300	\$1.1939	\$34.8239
RHCSWR	\$38.8891	\$1.3806	\$40.2697

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
RHCSWW	\$30.6586	\$1.0884	\$31.7470
RIOSWA	\$22.1090	\$0.7849	\$22.8939
RIOSWB	\$50.7400	\$1.8013	\$52.5413
RIOSWR	\$16.1116	\$0.5720	\$16.6836
RIOSWW	\$10.3792	\$0.3685	\$10.7477
S32SWB	\$1.5700	\$0.0557	\$1.6257
S32SWR	\$0.7620	\$0.0271	\$0.7891
S32SWW	\$0.3903	\$0.0139	\$0.4042
SCGSWA	\$1.8630	\$0.0661	\$1.9291
SCGSWB	\$1.8200	\$0.0646	\$1.8846
SGPSWR	\$1.4630	\$0.0519	\$1.5149
SHLSWA	\$10.7848	\$0.3829	\$11.1677
SHLSWB	\$12.5200	\$0.4445	\$12.9645
SHLSWR	\$9.9245	\$0.3523	\$10.2768
STOSWB	\$3.1600	\$0.1122	\$3.2722
STOSWR	\$4.0591	\$0.1441	\$4.2032
STOSWT	\$2.1992	\$0.0781	\$2.2773
STWSWA	\$23.8886	\$0.8480	\$24.7366
STWSWB	\$27.6418	\$0.9813	\$28.6231
STWSWR	\$25.8108	\$0.9163	\$26.7271
STWSWT	\$19.0035	\$0.6746	\$19.6781
STWSWX	\$11.0726	\$0.3931	\$11.4657
STWSWZ	\$11.9590	\$0.4245	\$12.3835
SUNSWA	\$6.2462	\$0.2217	\$6.4679
SUNSWB	\$6.1700	\$0.2190	\$6.3890
SUNSWR	\$5.7490	\$0.2041	\$5.9531
SYDSWB	\$3.3750	\$0.1198	\$3.4948
SYDSWR	\$1.8777	\$0.0667	\$1.9444
SYISWA	\$12.3118	\$0.4371	\$12.7489
SYISWB	\$13.4312	\$0.4768	\$13.9080
SYISWR	\$13.5502	\$0.4810	\$14.0312
SYISWT	\$9.8581	\$0.3500	\$10.2081
TAHSWB	\$2.1500	\$0.0763	\$2.2263
TAHSWR	\$2.1595	\$0.0767	\$2.2362
TCLSWA	\$4.7994	\$0.1704	\$4.9698
TCLSWB	\$6.4300	\$0.2283	\$6.6583
TCLSWR	\$3.4666	\$0.1231	\$3.5897
TLSSWA	\$1.9211	\$0.0682	\$1.9893
TLSSWB	\$1.7200	\$0.0611	\$1.7811
TLSSWR	\$3.0230	\$0.1073	\$3.1303
TLSSWT	\$2.2052	\$0.0783	\$2.2835
VASSWA	\$33.6072	\$1.1931	\$34.8003
VASSWB	\$38.6800	\$1.3731	\$40.0531
VASSWR	\$31.9603	\$1.1346	\$33.0949

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
VASSWX	\$17.7844	\$0.6313	\$18.4157
VASSWZ	\$17.4793	\$0.6205	\$18.0998
WESSWA	\$5.2228	\$0.1854	\$5.4082
WESSWB	\$17.6400	\$0.6262	\$18.2662
WESSWR	\$4.2975	\$0.1526	\$4.4501
WORSWR	\$5.4121	\$0.1921	\$5.6042
WOWSWA	\$12.4153	\$0.4407	\$12.8560
WOWSWB	\$14.9700	\$0.5314	\$15.5014
WOWSWR	\$13.7941	\$0.4897	\$14.2838
WOWSWW	\$9.4249	\$0.3346	\$9.7595
WPLSWA	\$14.1891	\$0.5037	\$14.6928
WPLSWB	\$16.5900	\$0.5889	\$17.1789
WPLSWR	\$16.7645	\$0.5951	\$17.3596
WPLSWW	\$9.3249	\$0.3310	\$9.6559

The Westpac SFIs detailed in the above table will commence trading on an adjusted basis on 1 July 2019. Holders of the warrants are not required to take any further action.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation